
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 23, 2020

Everbridge, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-37874
(Commission
File Number)

26-2919312
(IRS Employer
Identification No.)

25 Corporate Drive, Suite 400, Burlington, Massachusetts
(Address of principal executive offices)

01803
(Zip Code)

Registrant's telephone number, including area code: (818) 230-9700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Securities registered or to be registered pursuant to Section 12(b) of the Act.

Title of each class	Trading symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value,	EVBG	The Nasdaq Stock Market

Item 7.01 Regulation FD Disclosure.

On March 23, 2020, the Company held an analyst and investor meeting at which members of the Company's management team provided presentations by publicly available webcast covering the Company's strategy, products, and markets. A copy of the presentations used at the meeting is furnished as an exhibit to this Current Report on Form 8-K.

The information included in Item 7.01 of this Current Report on Form 8-K and Exhibit 99.1 attached hereto is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Management Presentations
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Everbridge, Inc.

Dated: March 23, 2020

By: /s/ Elliot J. Mark

Elliot J. Mark

Senior Vice President, General Counsel and Secretary

Welcome

Everbridge Analyst Day 2020



Patrick Brickley – Chief Financial Officer



- + Responsible for all Global Finance Functions
- + Joined Everbridge in 2015 as VP of Finance; helped lead IPO, Capital Transactions, M&A, Investor Relations
- + 20+ years experience in Finance, Accounting, Sales, and Strategy
- + Google – Finance Lead
- + ITA Software – Revenue Operations / Financial Planning / Enterprise Sales
- + CPA – PricewaterhouseCoopers
- + MBA – University of Chicago Booth School of Business

Safe Harbor

This presentation contains forward-looking statements about Everbridge, Inc. ("Everbridge" or the "Company") within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, based on management's current expectation. These statements are often identified by the use of words such as "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "project," "will," "would" or the negative or plural of these words or similar expressions or variations. Such forward-looking statements are subject to a number of risks, uncertainties, assumptions and other factors that could cause actual results and the timing of certain events to differ materially from future results expressed or implied by the forward-looking statements. Factors that could cause or contribute to such differences include, but are not limited to: the ability of our products and services to perform as intended and meet our customers' expectations; our ability to attract new customers and retain and increase sales to existing customers; developments in the market for targeted and contextually relevant critical communications and the associated regulatory environment; our estimates of market opportunity and forecasts of market growth may prove to be inaccurate; we have not been profitable on a consistent basis historically and may not achieve or maintain profitability in the future; the lengthy and unpredictable sales cycles for new customers; nature of our business exposes us to inherent liability risks; our ability to successfully integrate businesses and assets that we may acquire; our ability to maintain successful relationships with our partners; our ability to respond to competitive pressures; potential liability related to data privacy and security; our ability to protect our intellectual property rights; and the other risks detailed in our risk factors discussed in filings with the U.S. Securities and Exchange Commission (the "SEC"), including but not limited to our Annual Report on Form 10-K for the year ended December 31, 2018 filed with the SEC on March 1, 2019. Moreover, Everbridge operates in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for the Company's management to predict all risks, nor can it assess the impact of all factors on its business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. In light of these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this presentation may not occur and actual results could differ materially and adversely from those anticipated or implied.


Neither Everbridge nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. We are providing this information as of the date of this presentation and do not undertake any obligation to update any forward-looking statements contained in this presentation as a result of new information, future events or otherwise, except as required by law.

This presentation also contains estimates and other statistical data made by independent parties and by Everbridge relating to market size and growth and other data about the Company's industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Neither Everbridge nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation. In addition, projections, assumptions and estimates of the Company's future performance and the future performance of the markets in which the Company operates are necessarily subject to a high degree of uncertainty and risk. By attending or receiving this presentation you acknowledge that you will be solely responsible for your own assessment of the market and Everbridge's market position and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of Everbridge's business.

In addition to U.S. GAAP financials, this presentation includes certain non-GAAP financial measures, including Adjusted EBITDA and Free Cash Flow among others. These non-GAAP measures are in addition to, not a substitute for or superior to, measures of financial performance prepared in accordance with U.S. GAAP. The non-GAAP financial measures used by Everbridge may differ from the non-GAAP financial measures used by other companies. A reconciliation of these measures to the most directly comparable GAAP measure is included in the Appendix to these slides.



Housekeeping

1. A replay of this presentation will be available in the Events & Presentation section of our IR website at ir.everbridge.com until May 15th, 2020. We will be filing the slides with the SEC under a Form 8-K.
2. We have a very full agenda and as such we will not be stopping for breaks – if you need a break please take one as needed.
3. Please note that you can submit questions via the webcast platform – the “Questions & Answers” window is accessible by clicking on the blue Q&A button  at the bottom of the page. We will be answering these questions during two Q&A sessions, one halfway through the event and one at the end.
4. We will be playing a few multimedia clips during the call today. They will appear in the “Video” window. You can resize and maximize any window using the buttons in the top right.

Thank you for your attendance and participation.

Agenda

Time	Session	Speakers
11:00 AM	Review of Agenda / Safe Harbor	Patrick Brickley – SVP & CFO
11:15 AM	Executive Chairman Comments	Jaime Ellertson – Executive Chairman
11:25 AM	Growth Drivers, Addressable Market & Vision	David Meredith – CEO
12:00 PM	CEM Expansion for IoT & New Hybrid Public Warning Platform	Imad Mouline – CTO
12:30 PM	COVID-19 Shield - Product Launch	Claudia Dent – SVP Product Marketing
1:00 PM	EB Ecosystem	Ajay Nigam – Chief Product Officer
1:15 PM	Platform Scalability, Resiliency, and Compliance	Jim Totton – EVP Chief Operations Officer
1:30 PM	Customer Speaker: Syniverse	Philip Celestini – Chief Security Officer, Syniverse
1:45 PM	Q&A	
2:00 PM	Enterprise Transition & GTM Developments	Vernon Irvin – EVP Chief Revenue Officer
2:15 PM	Partner Speaker: Control Risks	Eddie Everett – CEO Products, Control Risks
2:30 PM	Customer Success	MJ McCarthy – Head of Global Account Management
2:45 PM	Mission-Driven Culture and Employer of Choice	Cara Antonacci – Head of People/ HR
3:00 PM	Financial Review	Patrick Brickley – SVP & CFO
3:30 PM	Wrap Up	David Meredith – CEO
3:45 PM	Q&A	

Jaime Ellertson – Executive Chairman



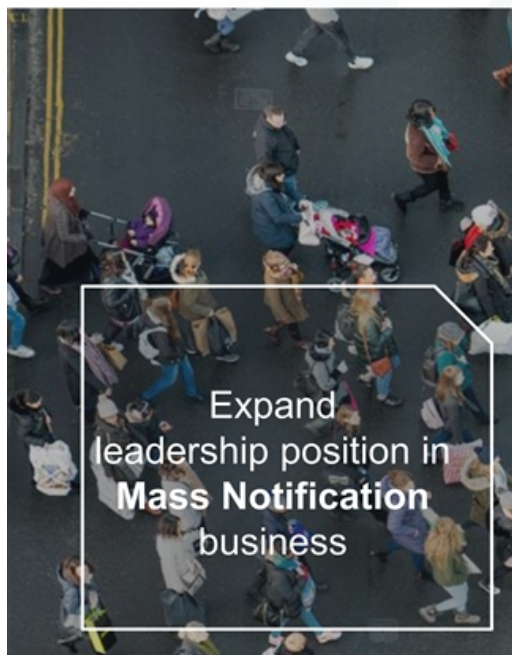
- + Leads Everbridge strategic vision and market evolution
- + Former CEO and Chairman of CloudFloor Corporation, merged with Everbridge (NASDAQ: EVBG)
- + CEO, President, and Director of Gomez Inc., Internet Performance Management leader (acquired by Compuware)
- + CEO, President, and Director of S1 Corporation (NASDAQ: SONE)
- + CEO and President of Interleaf (NASDAQ: LEAF) acquired by BroadVision
 - Founded several other high growth companies
 - Founder Document Automation Corporation (1982-1987)
 - Founder Openware Technologies (1990-1995)
 - Founder Purview Technologies Inc. (1996-1997)



Comments on Current COVID-19 Environment

COVID-19 is one of the largest critical events to affect our world in the last century. Keeping our global customers, their employees and our employees safe during this critical event is our top priority .

Continuing Growth through Strategic Initiatives



Successful Executive Team Transition

Patrick Brickley
SVP & CFO



April 2019

David Meredith
CEO & Director



July 2019

Vernon Irvin
EVP & Chief Revenue Officer



September 2019

David Meredith – CEO & Board Director



- + Leads Everbridge long-term growth and management of the business
- + 25+ years executive leadership scaling multi-billion-dollar cloud managed services providers and software companies
- + Former Chief Operating Officer at Rackspace
- + Former President of Global Data Center Hosting at CenturyLink
- + Leadership roles ranging from PE/ venture firms to business units of large public companies such as Capital One, CGI and VeriSign
- + M.S. from the University of Virginia (UVA)

Updates from our Team, Customers, & Partners



Public Warning & CEM for IoT



COVID-19 Shield



EB Ecosystem & Network Effects



Resiliency & Compliance



CEM + Syniverse
Phil Celestini, CSO



Enterprise Transition



CEM + Control Risks
Eddie Everett, CEO Products



Customer Success



Employer of Choice:
Mission-Driven Culture



Financial Performance

Increasing Global Reach

Everbridge Mission: Keep People Safe & Businesses Running...Faster



**3 Billion
People**
REACHED BY 2024

Accelerating Threats Drive Disruption

Number of terrorist incidents¹

6x

Annual mass shootings in the US³

27x



BLACK SWAN EVENT - COVID-19:

GLOBAL, PERSISTENT, AND PERVASIVE DISRUPTOR OF GOVERNMENTS, BUSINESSES, & HEALTHCARE



PEOPLE

Hundreds of millions working from home due to nationwide lockdowns, incl. UK, Italy, France, Spain, as well as SLG mandates in the U.S.

As of March 19, 2020



OPERATIONS & SUPPLY CHAIN

5 million companies have Tier 2 suppliers in impacted regions, including 983 of F1000

Source: Dun & Bradstreet



BRAND

18.5% decline in hospitality stocks as hotels, airlines, and other travel business see a drop in customers

Source: STR/Baird Hotel Stock Index as of March 10, 2020

The High Cost of Disruption

Cost of Terrorism¹

\$84 Billion

Natural Disaster
Losses²

Cost of Malicious
Cyber Activities (US)

Cost of Workplace
Violence (US)⁴

ESTIMATED ECONOMIC IMPACT OF



COVID-19⁵

\$2 Trillion

ESTIMATED ANNUAL ECONOMIC IMPACT OF

\$4.29*

Impact

*2016 estimates

1) Institute for Economics and Peace – 2016 Global Terrorism Index

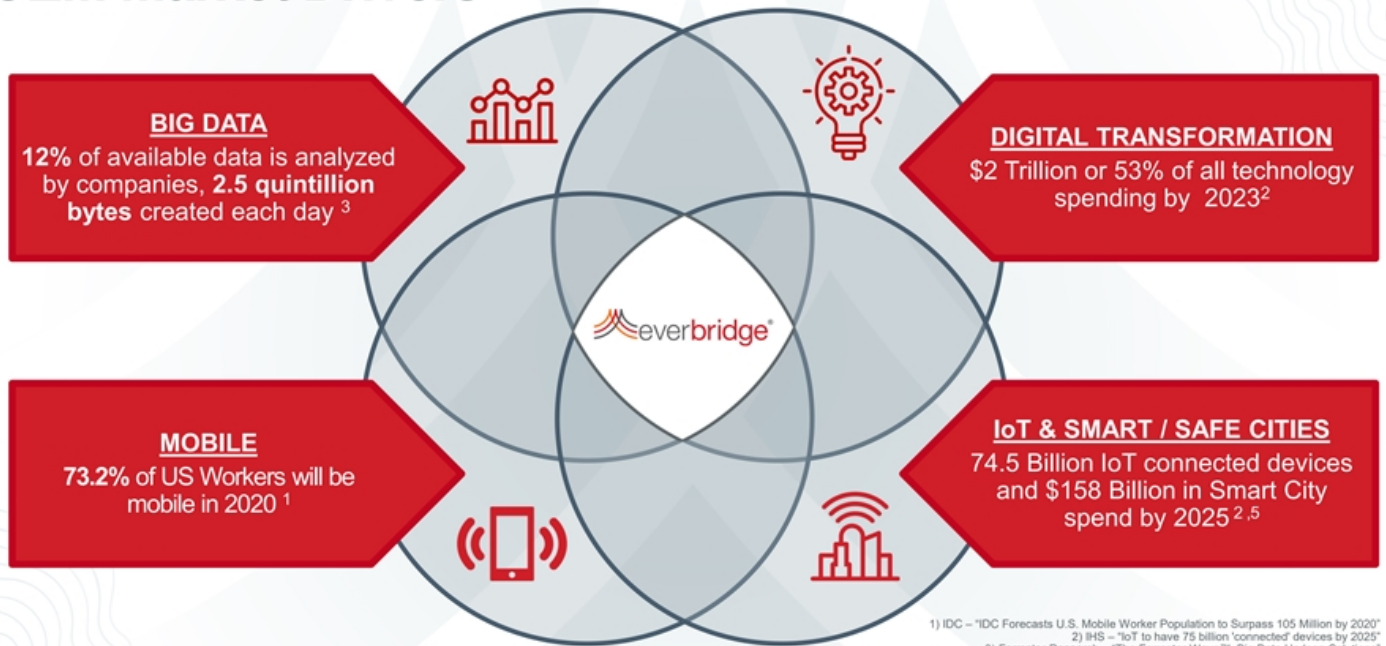
2) Munich RE – "Overview of natural catastrophe figures for 2016"

3) US Council of Economic Advisors - "The Cost of Malicious Cyber Activity to the U.S. Economy"

4) National Academies - "Costs of Violence in the Workplace"

5) United Nations – estimation given 0.5% global economic growth, as of March 9, 2020

CEM Market Drivers



- 1) IDC – "IDC Forecasts U.S. Mobile Worker Population to Surpass 105 Million by 2020"
2) IHS – "IoT to have 75 billion 'connected' devices by 2025"
3) Forrester Research – "The Forrester Wave™: Big Data Hadoop Solutions"
4) United Nations – "World Urbanization Prospects"
5) IDC – IDC Forecasts Smart Cities Spending to Reach \$158 Billion in 2022
6) IDC – Digital Transformation Worldwide Semiannual Digital Transformation Spending Guide

Large and Growing Addressable Market

\$4.8B + \$10.4B + \$25.9B

= \$41+ Billion TAM¹

Population Alerting



Mass
Notification



Community
Engagement



Public
Warning



IT Alerting



IoT



Risk
Intelligence



Crisis
Management



Visual
Command
Center



Safety
Connection



Analytics²

From Single Product to Enterprise Suite

"CAVEMAN" MATH

5 / 50

U.S. states

5 / 28

Indian states

8 / 200

Countries

250 / 1000

F1000

1.9 / 10

SaaS products
per customer



(1) Total Addressable Market is based on EVBG ASPs applied to 29,000+ named accounts, including (a) CEM target customers in G2000 and companies with greater than 1,000 employees; (b) IT & IoT alerting target customers as % of employees supporting IT; and (c) 180+ target Population Alerting countries priced according to population and GDP. TAM, which is based on management estimates, is inherently subject to uncertainties and actual events or circumstances may differ materially from management estimates reflected in this presentation.

(2) Rollout in progress

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Everbridge Enterprise Client Base



8 OF THE 10

largest investment banks¹



7 OF THE 10

largest global auto makers²



9 OF THE 10

largest global consulting firms³



8 OF THE 10

largest U.S. cities⁴



7 OF THE 195

countries



47 OF THE 50

busiest North American airports⁵



4 OF THE 5

largest pharmaceutical companies⁶



6 OF THE 10

largest high tech companies⁷



4 OF THE 4

largest global CPA firms²

Extensive customer base growth across multiple verticals



(1) 2019 ADV ratings by investment banking revenue. (2) As of 2019, ranked by annual revenue (3) As of 2018, ranked by annual revenue (4) 2010 consensus by population (5) Federal Aviation Administration (6) Drug Channels Institute 2018, ranked by prescription revenue (7) Forbes "The Largest Technology Companies in 2019" (8) As of December 31, 2011 and December 31, 2019.

Setting the Standard

Marquee customers leveraging EVBG to drive and protect operations



TIFFANY & Co.



Walgreens

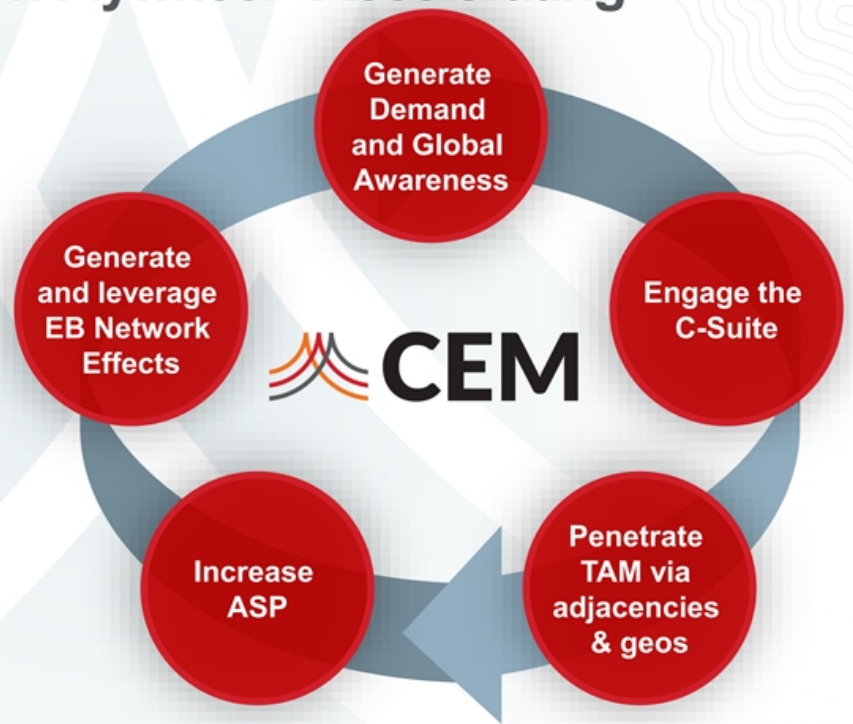


NOKIA



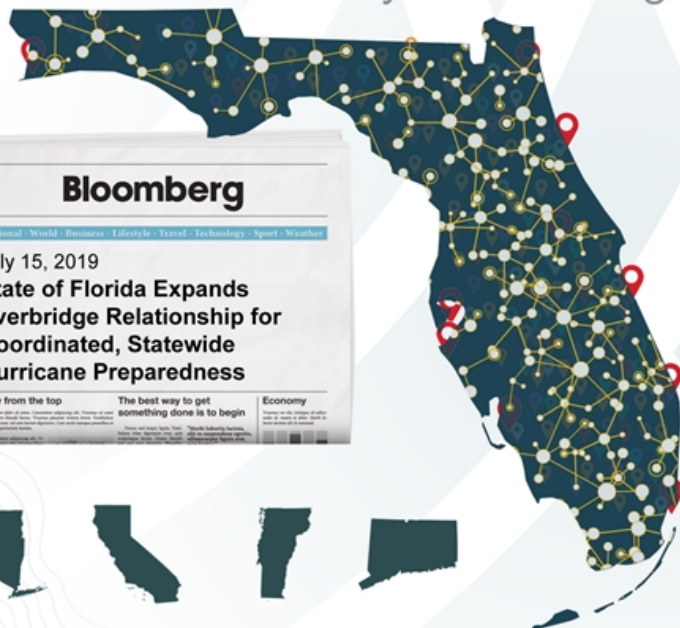
CEM “Category Creation Flywheel” Accelerating

CEM solves mission-critical **problems that matter to the Board and C-suite** of the world’s largest companies and governments



Everbridge Network: Florida

Platform Enables Ecosystem for Regional Resiliency



Country-wide Network Effects: Singapore

Platform Enables Ecosystem for Regional Resiliency



30+ Customers	
FINANCIAL SERVICES	9
MANUFACTURING	4
HOSPITALITY	2
GOVERNMENT	2
UTILITIES	2
HEALTH CARE	1
TELECOM	2



Announcing the Next Generation Public Warning System

CELL BROADCAST

HYBRID PUBLIC WARNING PLATFORM

N BASED ALERTING



Announcing the Next Generation Public Warning System

HYBRID PLATFORM



HYBRID PUBLIC WARNING



SMART SEND

Maximize Reach and Performance



SMART RESPONSE

Directed Two-Way Comms



SMART LOCATION

Insight to Crowd Movements

Public Warning

Video in Player



Imad Mouline – Chief Technology Officer

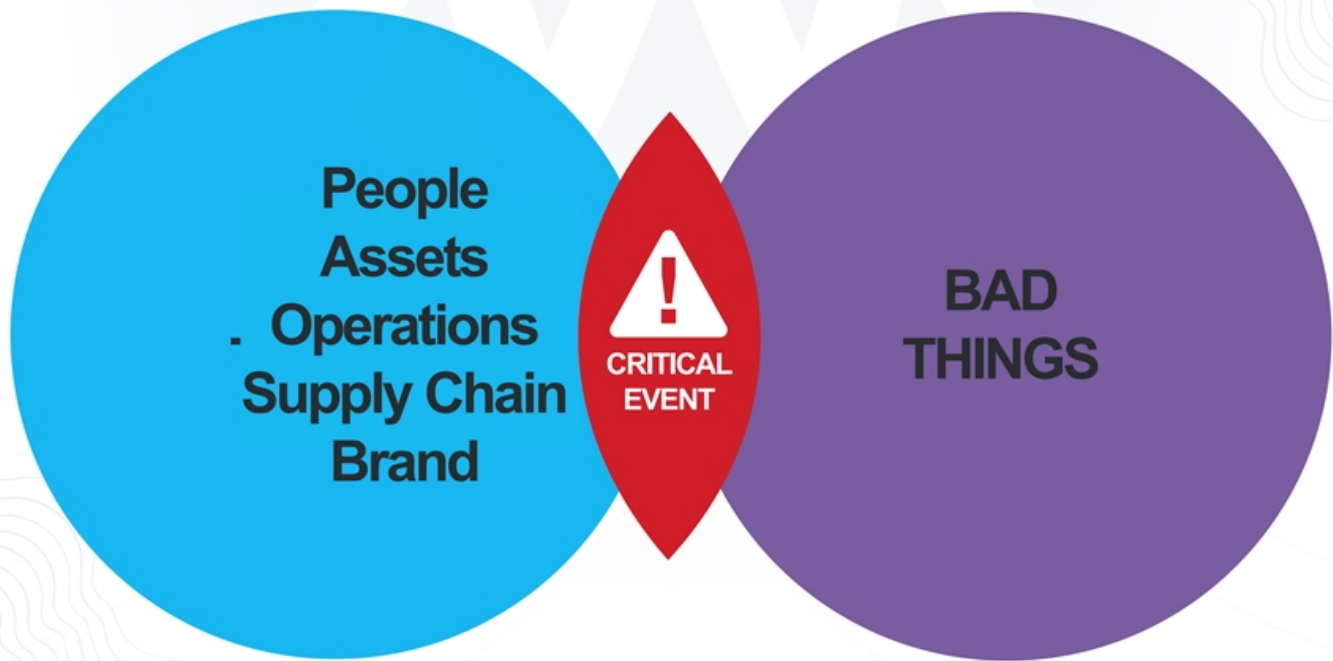


- + Leads Everbridge market strategy, product roadmap and innovation
- + CTO of Everbridge since 2011
- + Co-founder and CTO of CloudFloor
- + CTO of Compuware's Application Performance Management Solutions
- + CTO of Gomez
- + CTO of S1 Corporation
- + Director of Engineering at BroadVision and Interleaf, Inc
- + 5 U.S. Patents; MIT graduate

Everbridge Critical Event Management



A Simple Value Proposition



Most Common Critical Events

FORRESTER®

"From which of the following types of critical events has your company suffered in the past 24 months?"



Base: 214 critical event management and operations executives in the US at enterprises with global operations

Source: A commissioned study conducted by Forrester Consulting on behalf of Everbridge, September 2018

1. Dun & Bradstreet: Percent of F1000 companies with Tier 2 suppliers impacted by COVID-19
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Managing Critical Events: Why Is It So hard?

What's happening?



- Is it a reliable source?
- What type of disruption?
- Where is it?
- When did it happen?
- How severe?

Do we/ should we care?



- Employees, Visitors, Contractors, Travelers
- Buildings, Assets, Suppliers, Partners
- Impacted Customers, Brand
- Response teams, LoB

What do we/ should we do?



- Identify appropriate plan
- Activate response team
- Notify impacted stakeholders, employees
- Keep execs informed

How did we do?



- Post-mortem report
- Generate RCA
- Compliance
- Performance assessment
- Identify improvements

The more time, the greater the impact to people, assets and operations

What Managing Critical Events Really Means?

1 ASSESS

Context and
Severity



Know What Is
Happening or May
Happen.

2 LOCATE

Identify Stakeholders
and Assets



Identify Who Is
Impacted, Needs to
Know and Can Help.

3 ACT

Manage Response



Inform, Notify, Rally,
Collaborate,
Mitigate, Fix,
Recover.

4 ANALYZE

Performance



Report, Comply,
Learn, Improve.

What Managing Critical Events Really Means?

Streamline critical event response and accelerate resolution



CEM Critical Event Management PLATFORM

*Everbridge CEM
is always on.*



Cross Domain Use Cases



**Business
Continuity**



**Life
Safety**



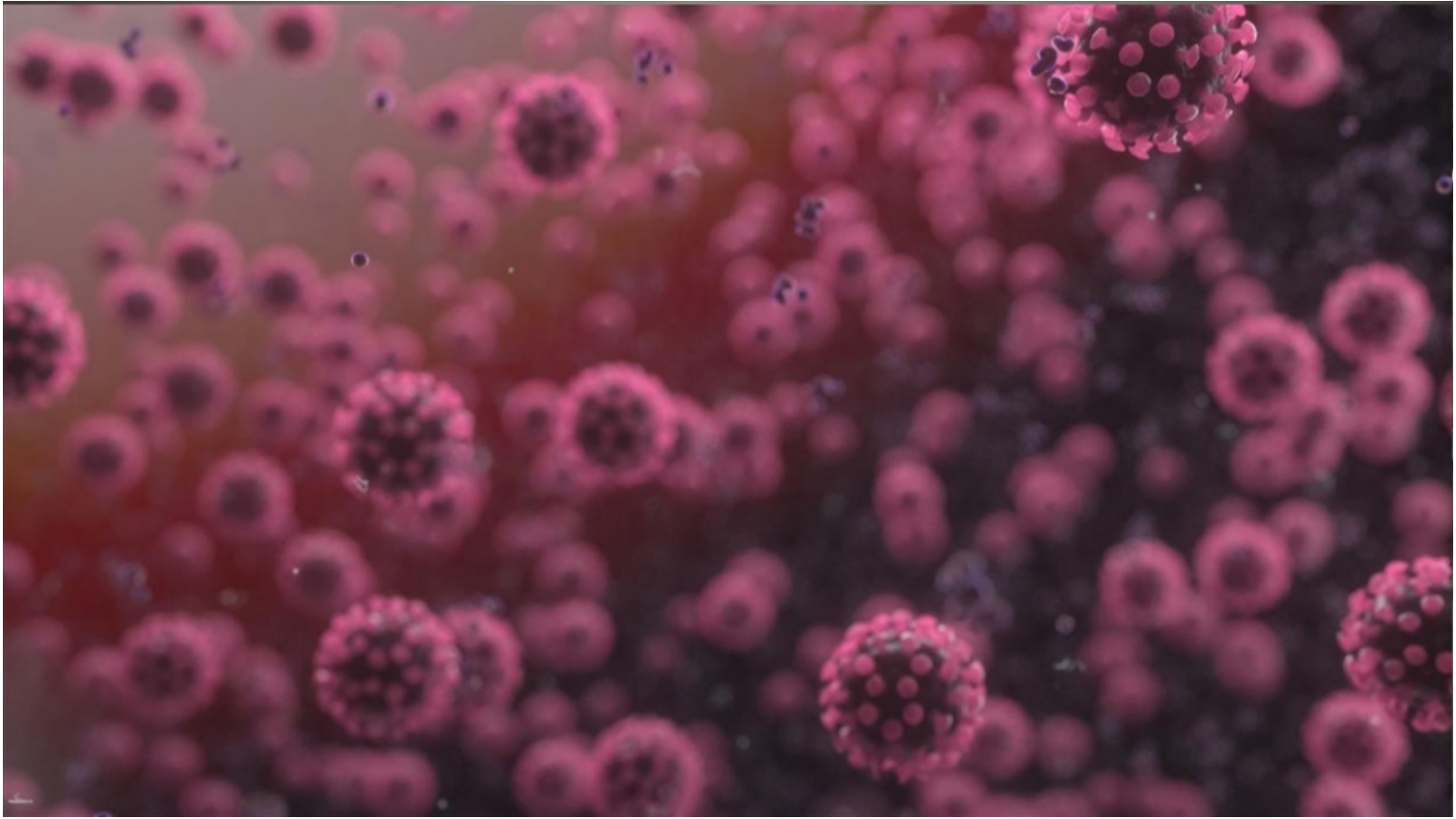
**IT Services
Disruptions**



**Supply Chain
Risk**



**Emergency
Communications**



Expanding CEM Broader

Public Warning



Optimized Outreach

“For the delivery of public warning, there appears to be no single solution that fits all the requirements for the timely notification of an emergency incident or situation. Therefore, a Public Warning System (PWS) ought to be a blend of the best attributes of the existing technologies, adapted to the particular demands of the country or territory in question.”

eena

EUROPEAN EMERGENCY NUMBER ASSOCIATION

 everbridge®



European Emergency Number Authority
“PUBLIC WARNING SYSTEMS Update”
30 September 2019

Should You Be Alerted?



Mobile Location

Where you are NOW



Static Location

Where you LIVE

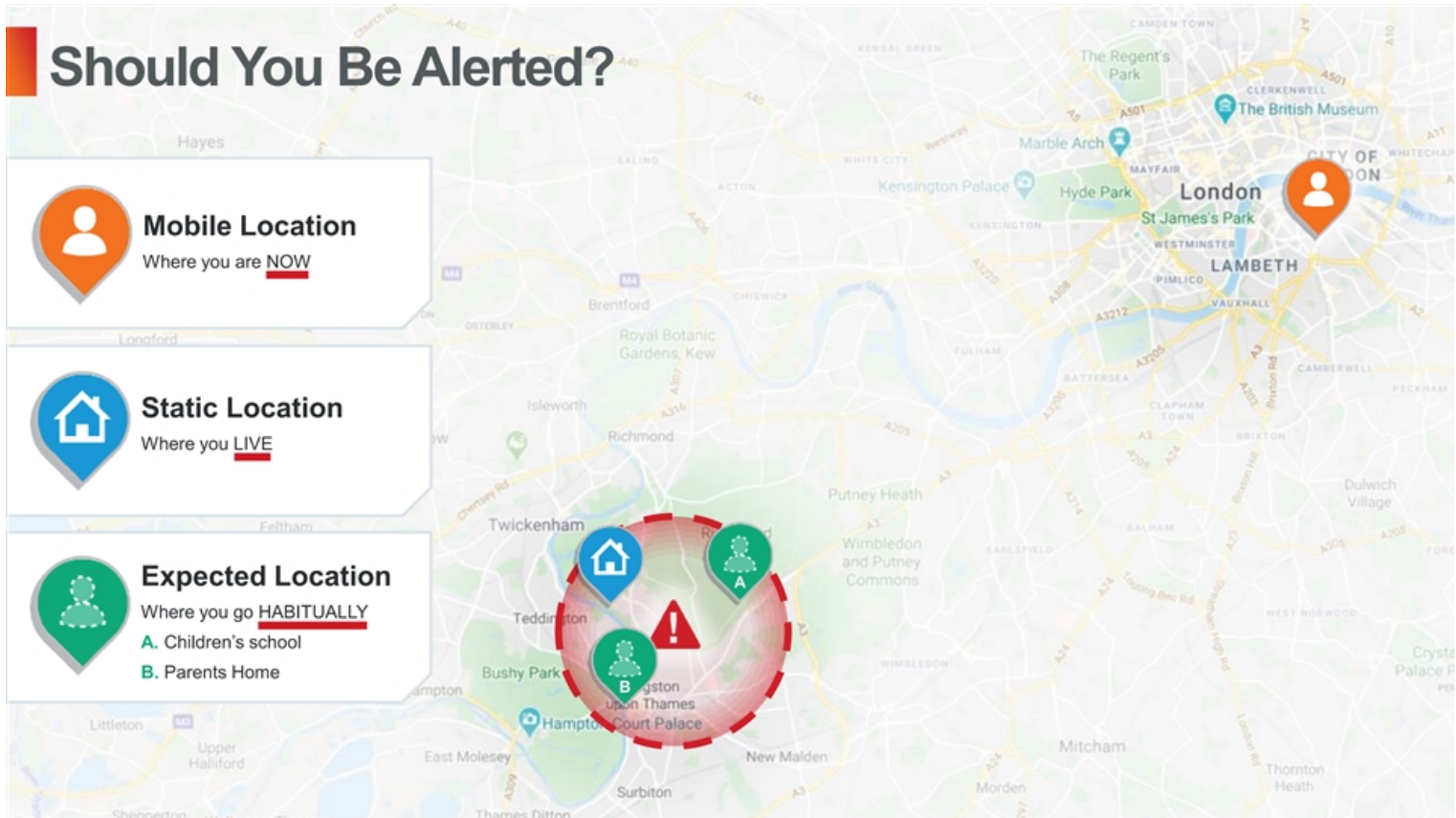


Expected Location

Where you go HABITUALLY

A. Children's school

B. Parents Home



Follow-Up (1)



**An evacuation
is ordered...**



**The evacuation
is lifted...**



**Whom should
you alert?**



Follow-Up (2)



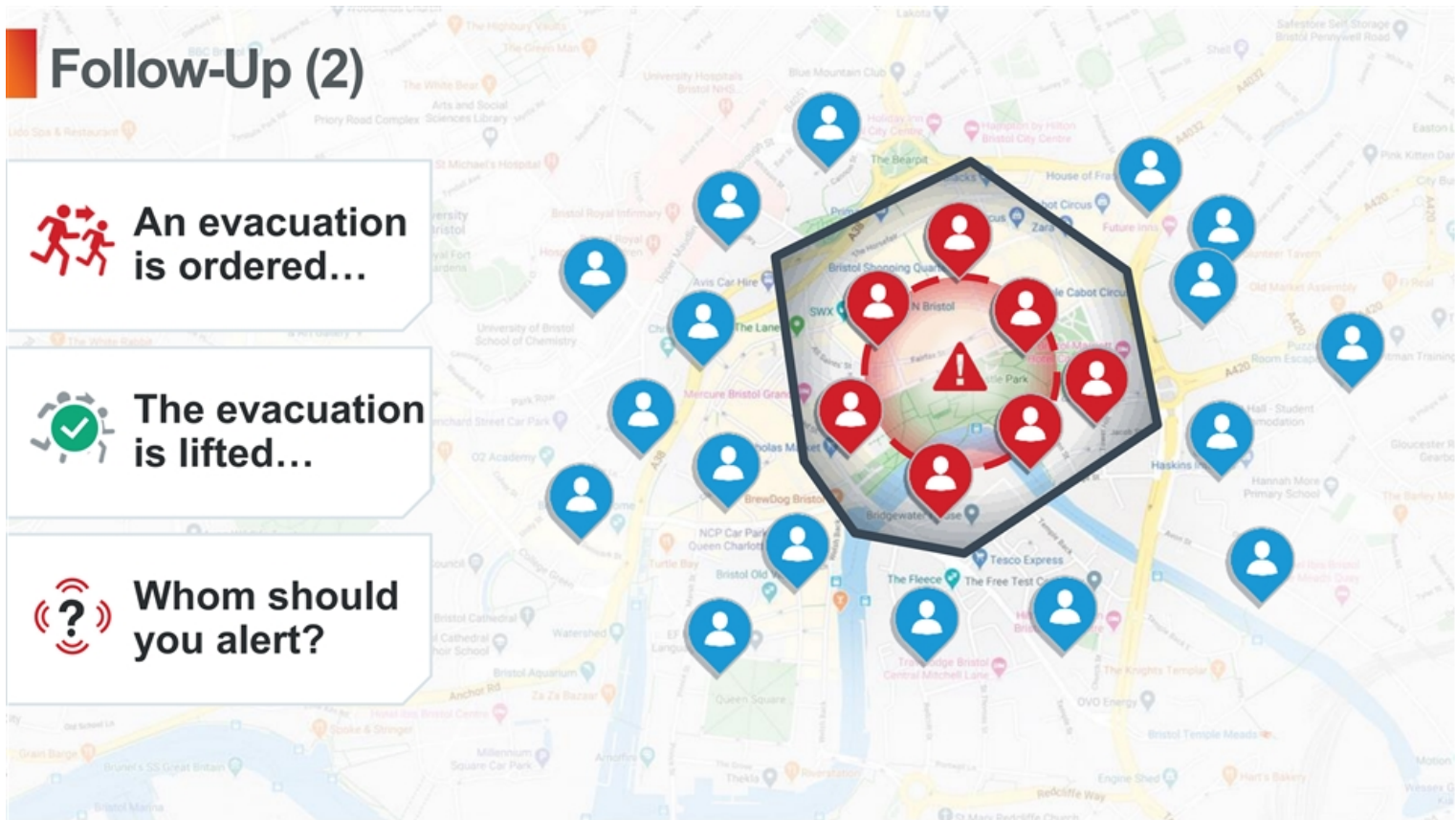
**An evacuation
is ordered...**



**The evacuation
is lifted...**



**Whom should
you alert?**



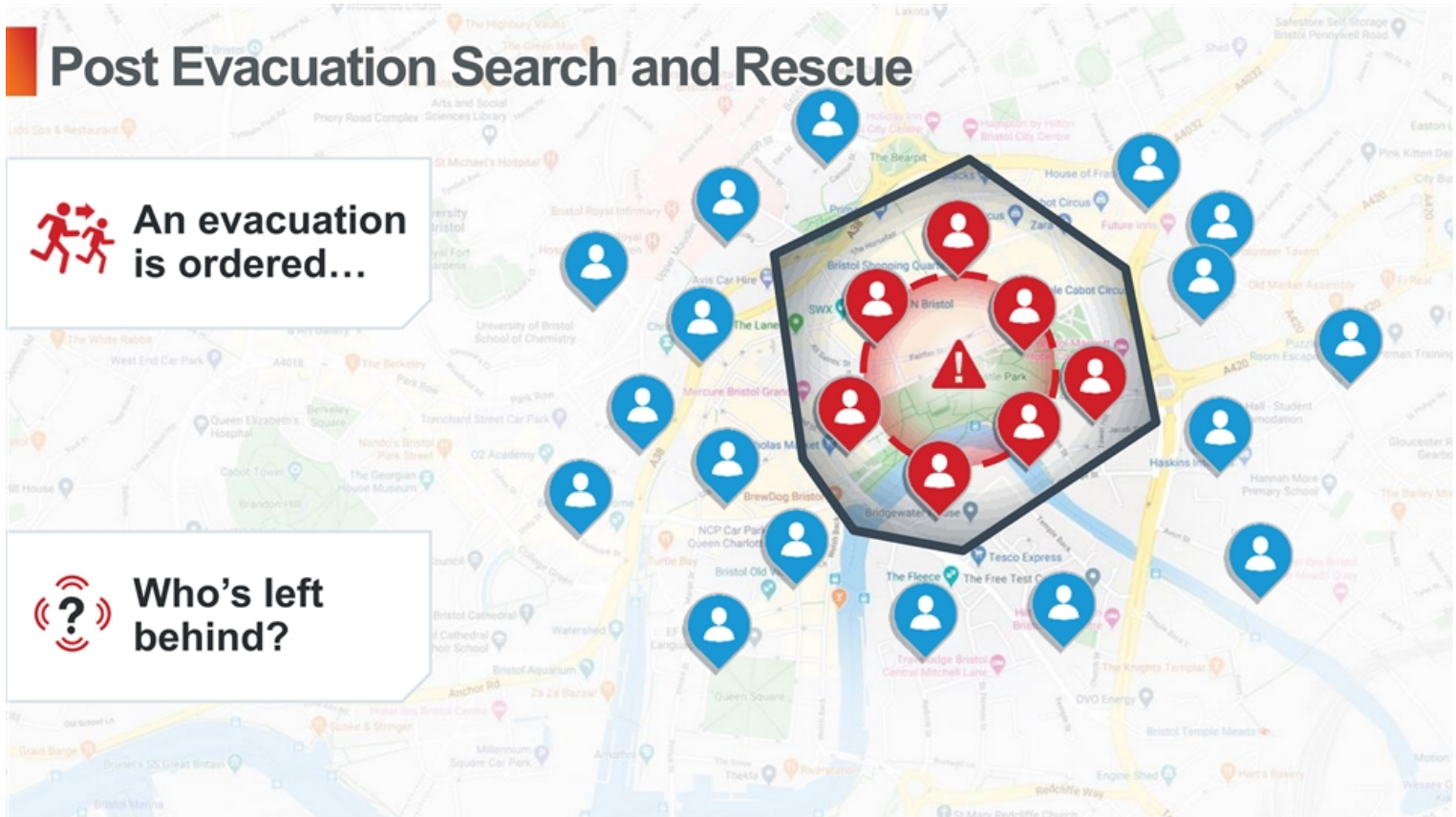
Post Evacuation Search and Rescue



**An evacuation
is ordered...**



**Who's left
behind?**



18 Years of Experience and Expertise

Statewide



+ 60 active at some level in the government

Countrywide



+ 11 active at some level in the government



3,700+

Active Public Safety Clients in

19 Countries + 65 states/Provinces/Territories



3,600+

Active Public Alerting Systems



460+

Hybrid Cell Broadcast | WEA PWS Deployments



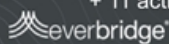
3.5 Billion

Messages sent *in 2019*



550+ Million

People reached



Communicate across all phases of the event



ALERT

the broadest number of people as fast as possible



RESPOND

to groups (residents, tourists, responders, etc.) in their local language with two-way communications



PLAN

for the most likely incidents; encourage residents to prepare and publicize practice drills



RECOVER

by precisely targeting people with special skills; those who can assist and direct follow-up activities



Communicate with all stakeholders

Automatically reach:

- Who can help
- Who is impacted
- Who needs to know

Skills Needs



Schedules

On-duty and on-call, rotations, escalations, etc.



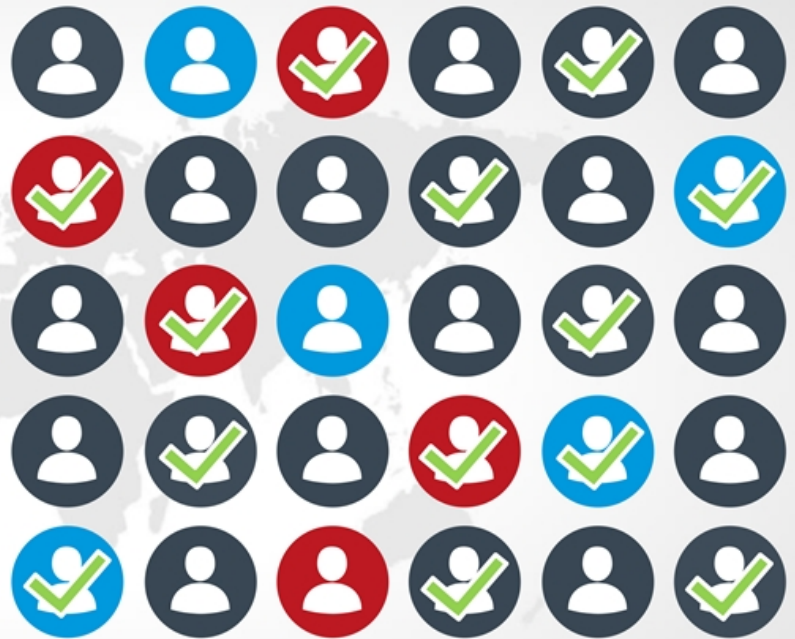
Public Safety; Police; Fire; Ambulance; Leadership



Residents; Visitors; Functional Needs
Residents; Students and Elderly



Fire Service; Police; First Responders; Search and Rescue



Leverage location intelligence



STATIC LOCATION

Where do people live and work **most of the time**.



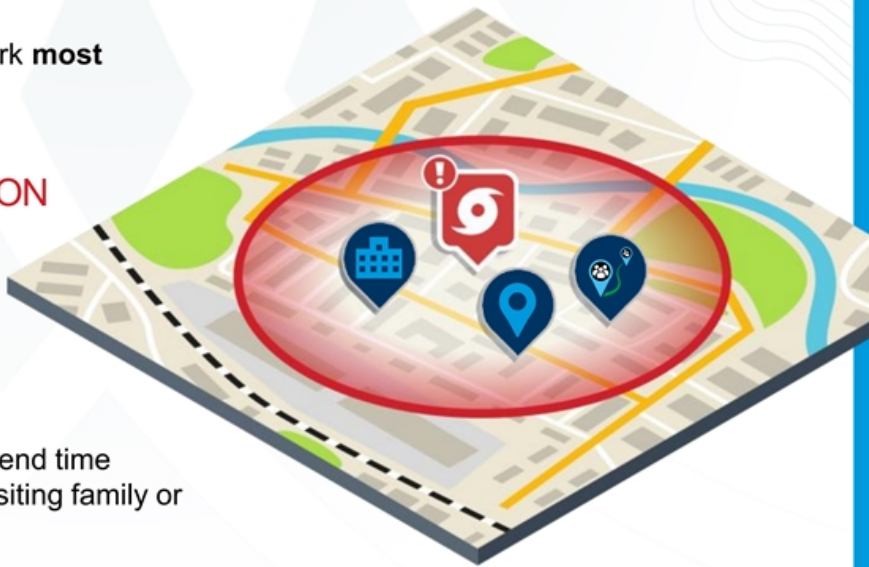
LAST KNOWN LOCATION

Where are people **now**.
Historic 'snapshots' of where people were **6 hours ago**.



EXPECTED LOCATION

Where do people regularly spend time outside their home such as visiting family or community activities **today**.



Maximize the Effectiveness of Delivery Channels

CELL BROADCASTING



**SPEED of
MESSAGE
DELIVERY**



**CONGESTION
FREE**



**UNIQUE
ALERT TONE**

**HYBRID
WARNING
PLUS**



LOCATION BASED ALERTING

**90%+
VERIFIABLE
REACH**



**MULTI-LINGUAL
MESSAGING**



**TWO-WAY
ENGAGEMENT**

Maximize the Effectiveness of Delivery Channels

CELL BROADCASTING

LOCATION BASED ALERTING



**SPEED of
MESSAGE
DELIVERY**



**CONGESTION
FREE**



**UNIQUE
ALERT TONE**

**HYBRID
WARNING
PLUS**



HYBRID PUBLIC WARNING



SMART SEND

Maximize Reach and Performance



SMART RESPONSE

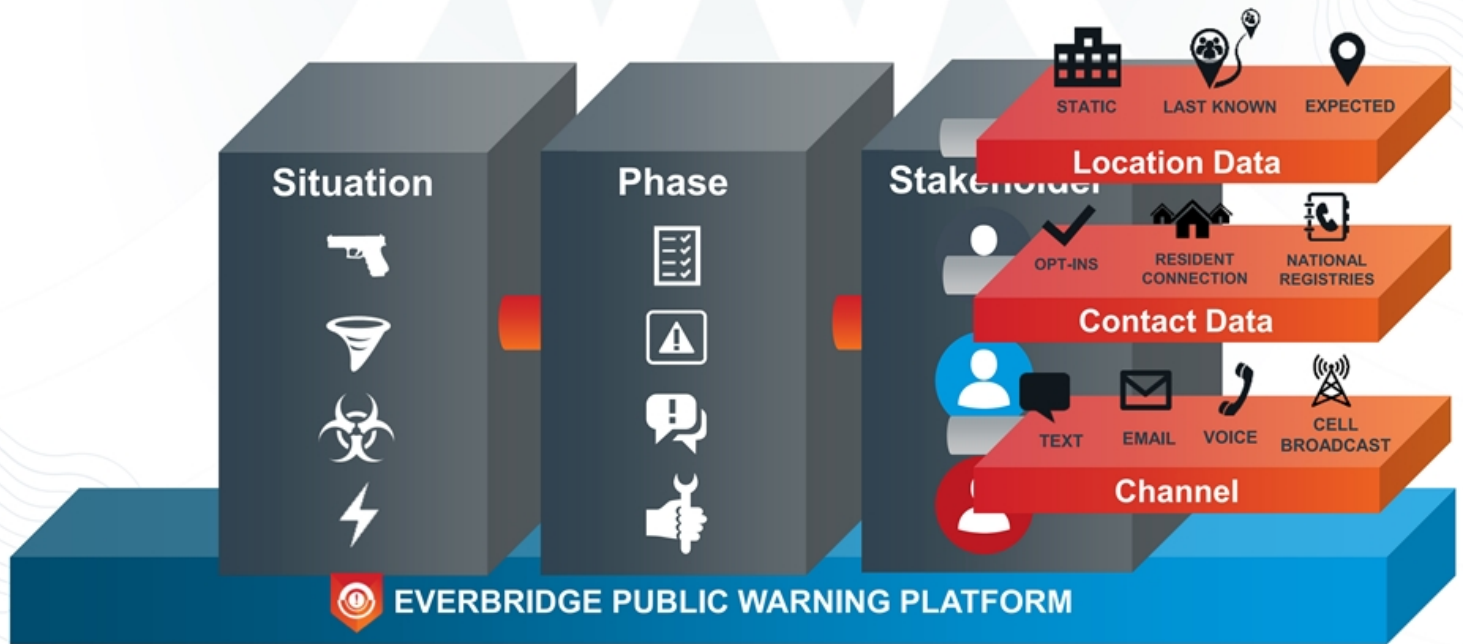
Directed Two-Way Comms



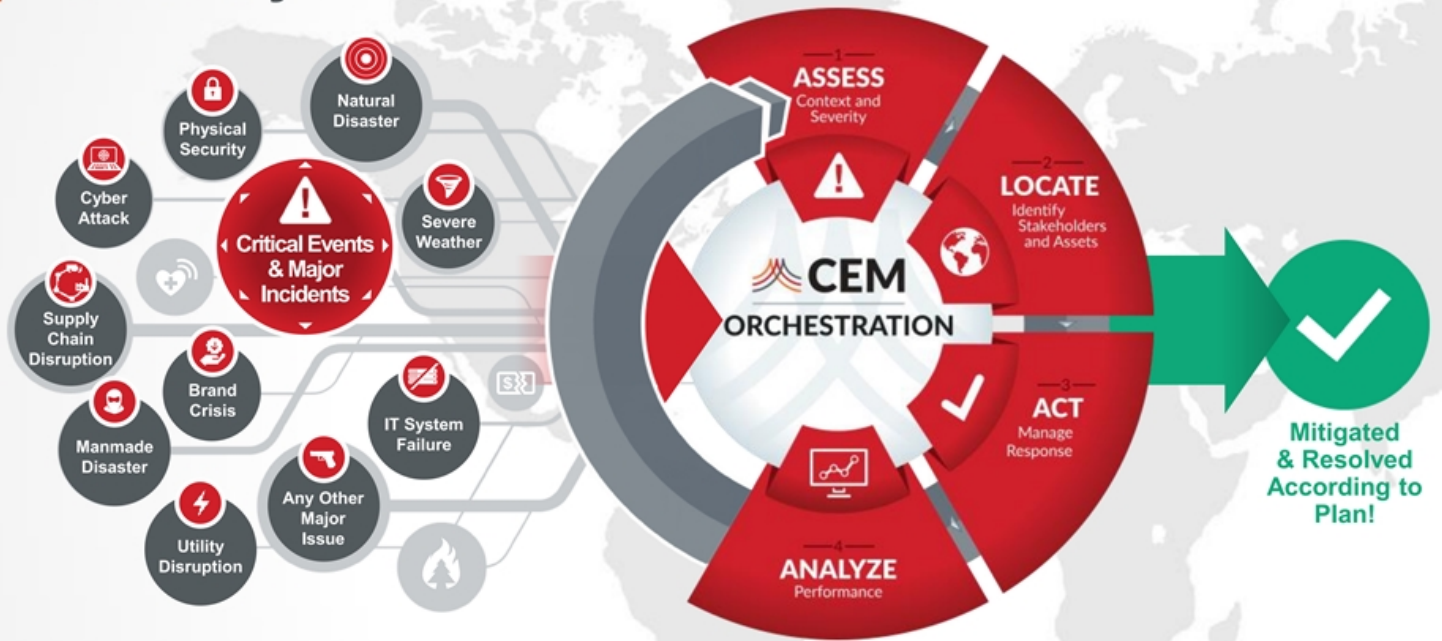
SMART LOCATION

Insight to Crowd Movements

Communicate with the *right* people at the *right* time on the *right* channel



CEM Today

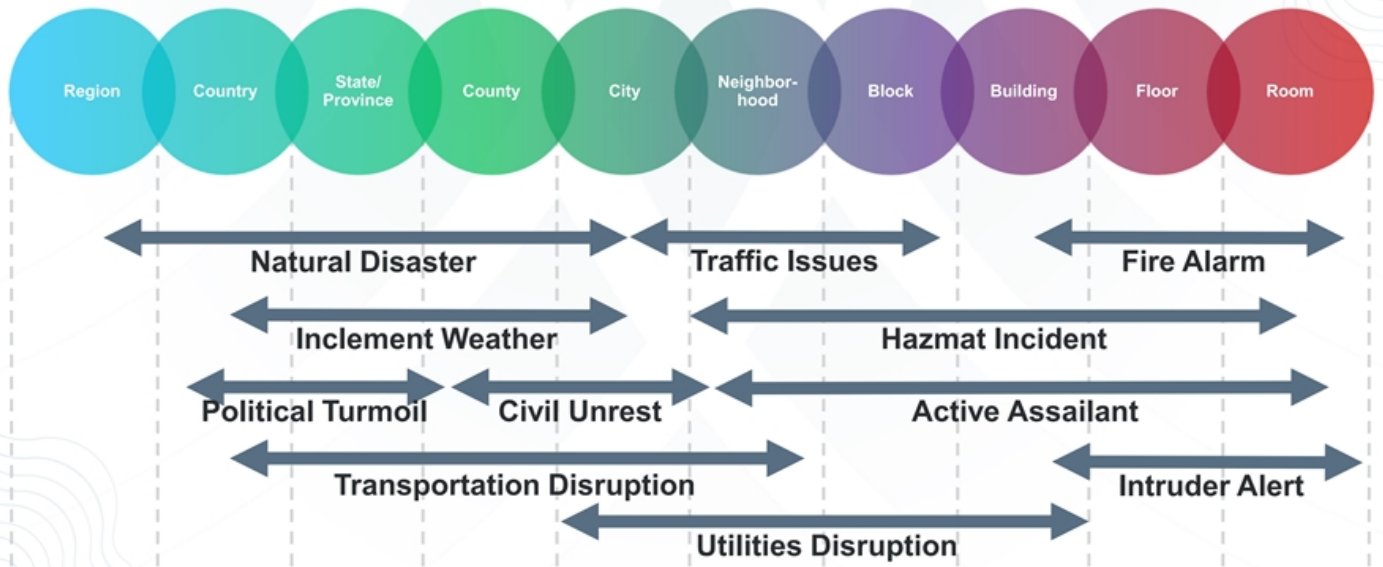


Expanding CEM Deeper

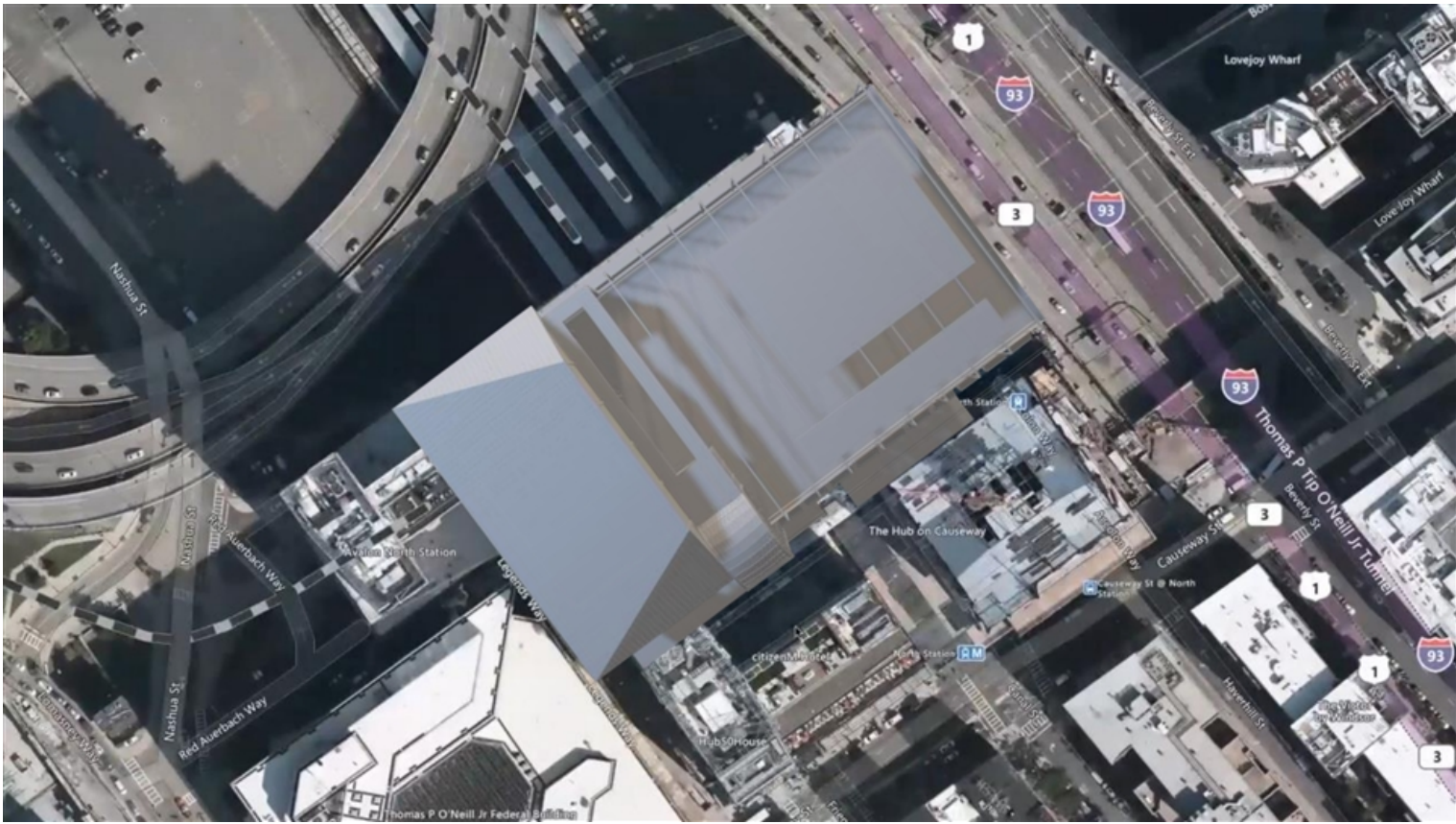
IoT

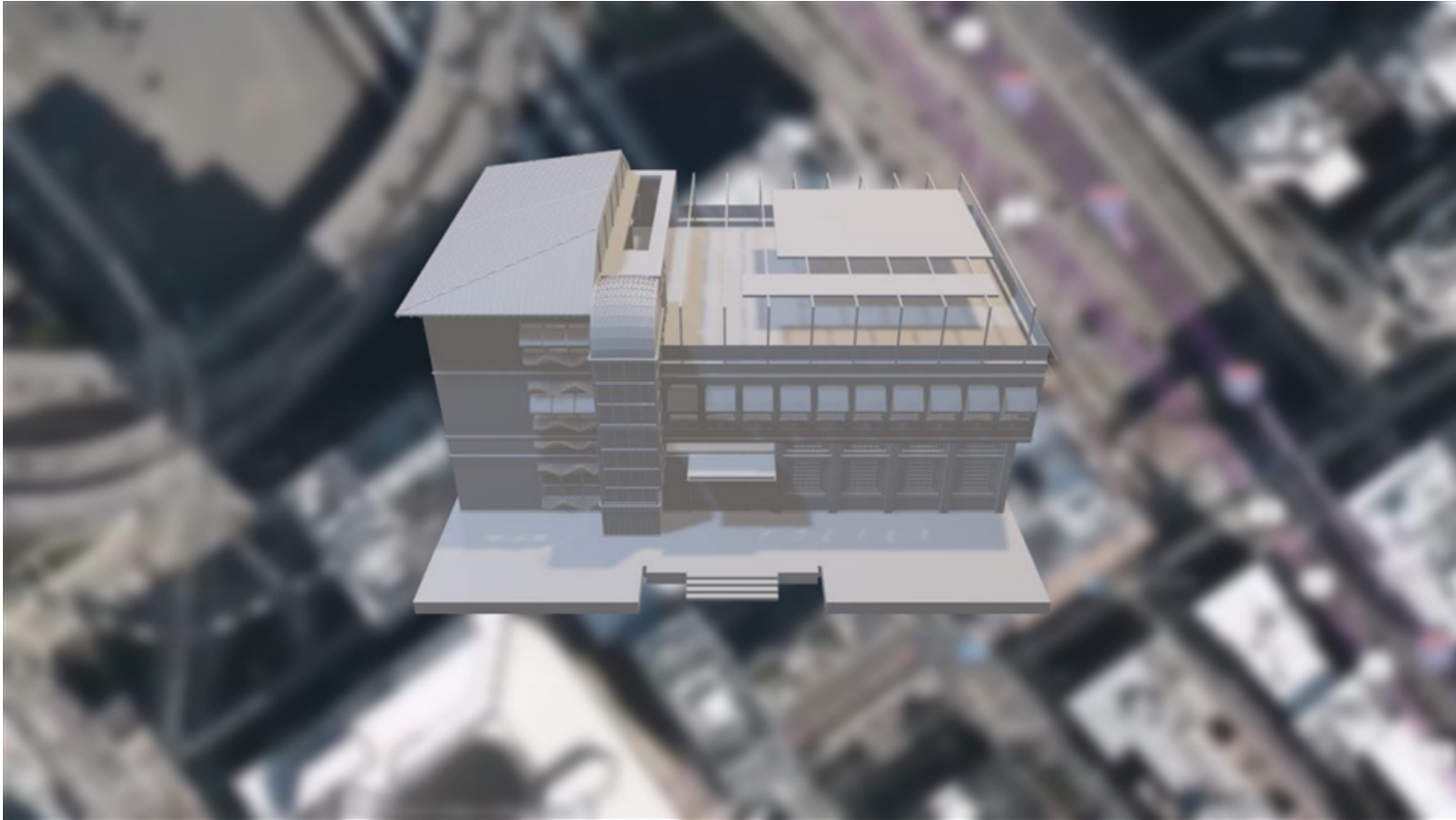


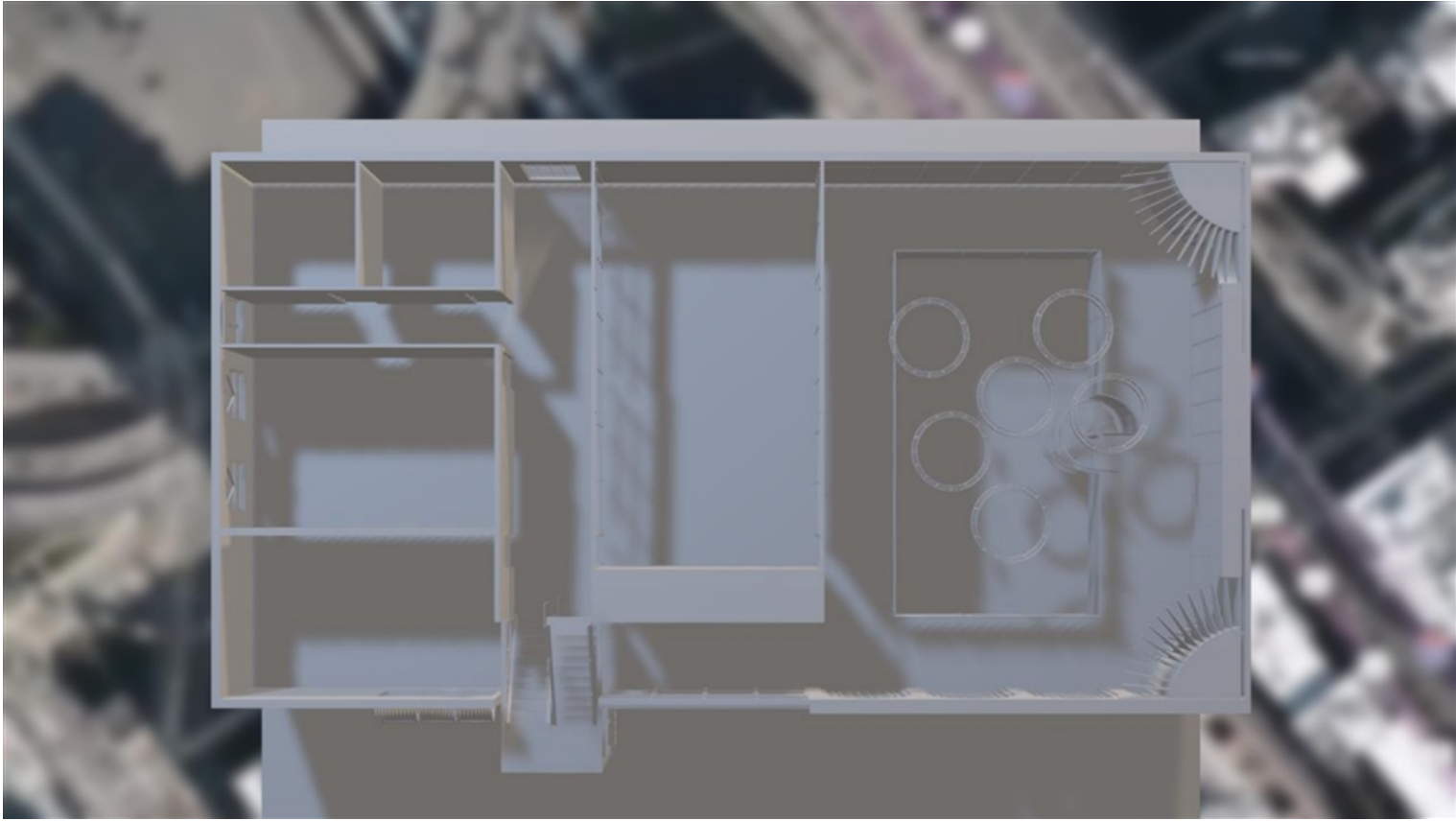
Broadening the Scope of Coverage

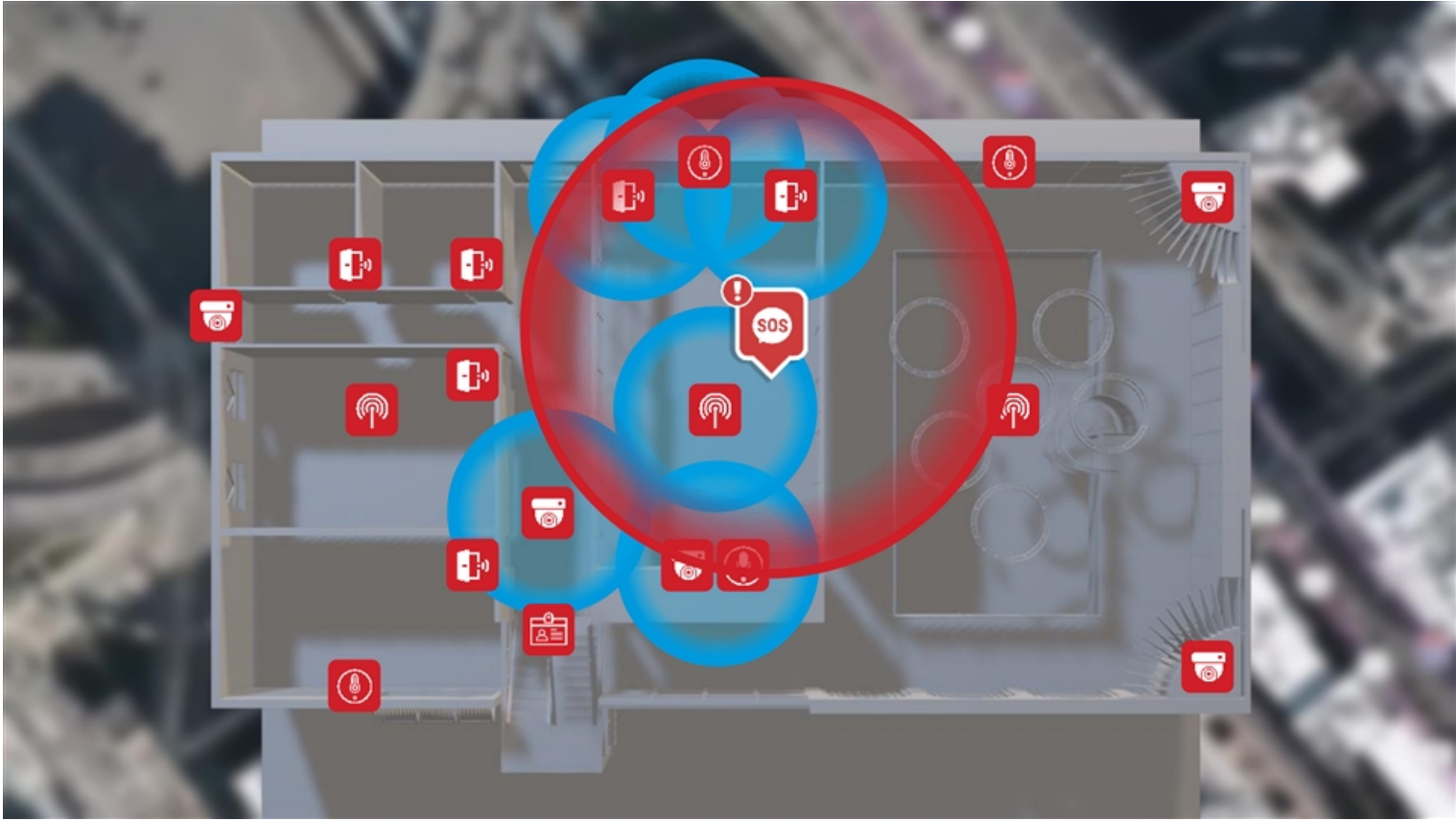


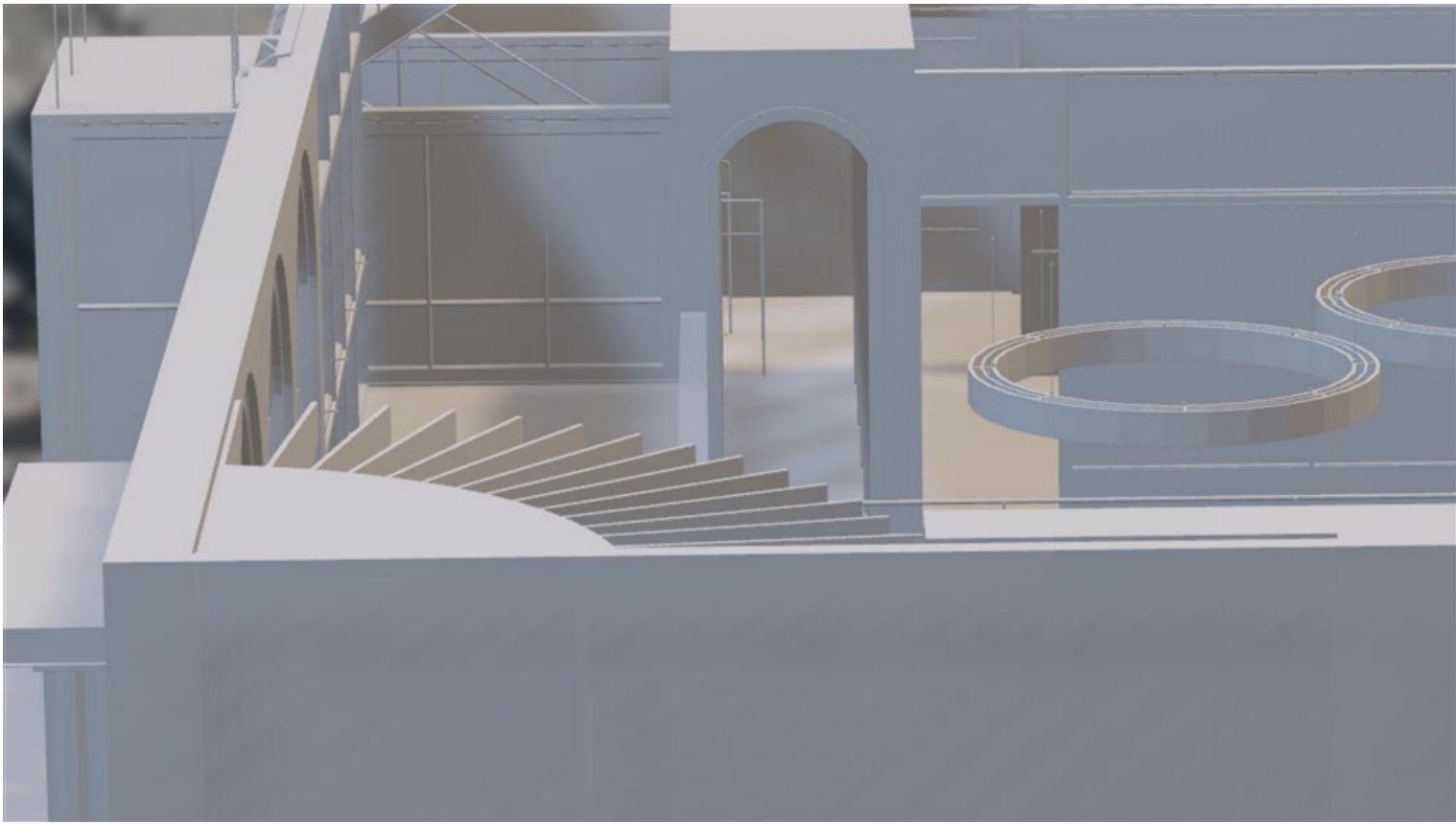














COVID-19 Shield

Video in Player



Claudia Dent – SVP Product Marketing



- + Over 20 years of experience in the technology industry
- + Executive positions in product management, marketing, business development
- + Background with high-growth companies from start-ups to large global enterprises including:
 - IBM/ Rational Software
 - Interleaf
 - Ounce Labs
 - Compuware/ Dynatrace & Gomez

COVID-19 Challenges

1

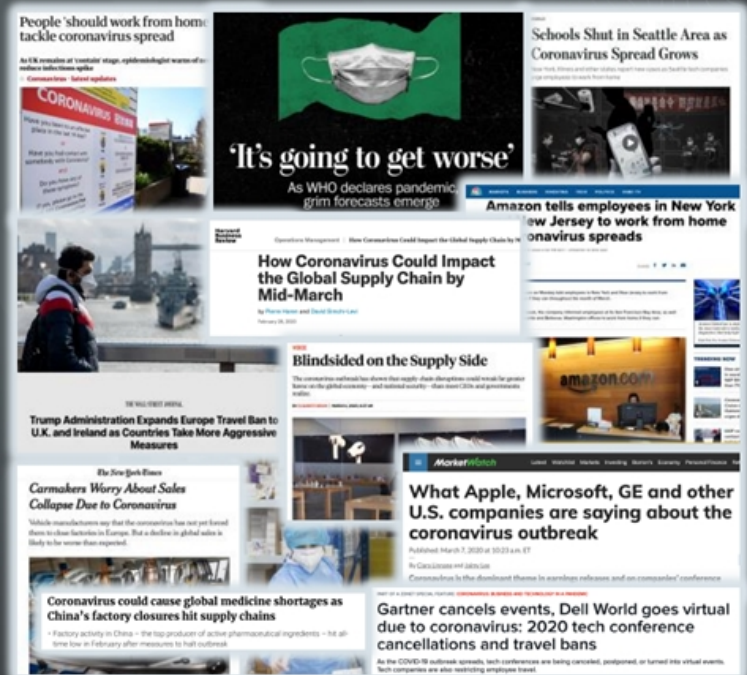
Protecting the safety of your employees

2

Maintaining your operations

3

Reducing costs and liability



Everbridge COVID-19 Shield: Fully Turnkey



Out-of-the-Box



- **Risk Intelligence** for 140+ incident types
- **Specialized COVID-19** intelligence & reports
- COVID-19 **Communication** templates
- COVID-19 **Crisis Management** templates

Rapid Deployment



- **Users** with appropriate Role-Based Access Controls
- **Organization contacts** including how to reach them, office & home locations, department and other attributes
- **Buildings & Assets** with associated geo-location
- **Key groups** for response activation

Customers up and running less than 48 hours!

COVID-19 Data, Templates, Contacts & Assets



Everbridge COVID-19 Shield solutions

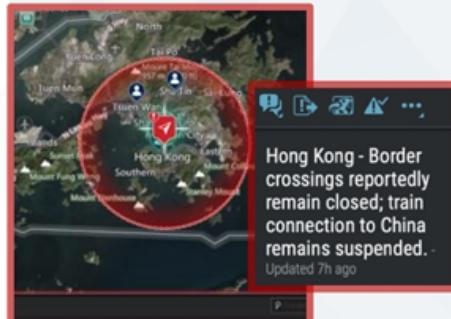
Know Your Risks

- Receive COVID-19 Alerts correlated to your assets
- Receive COVID-19 Situation Reports by e-mail
- Understand related risks & intelligence



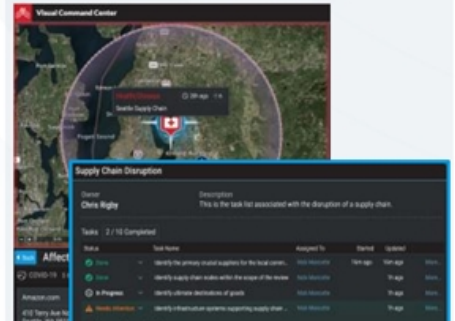
Protect Your People

- Know who is impacted: at the office, working remote or traveling
- Manage wellness checks
- Know who is at risk from past travel
- Manage travel bans
- Keep people away from unsafe areas



Protect Your Operations & Your People

- Automatically correlate COVID-19 Alerts to operational assets
- Manage Remote worker programs
- Manage Supply Chain Disruptions
- Track and audit disruption procedures with task lists and collaboration



Customers up and running less than 48 hours!

COVID-19 Data, Templates, Contacts & Assets

Everbridge: Common Operating Environment



EVERBRIDGE
VISUAL COMMAND
CENTER



CORRELATION



ORCHESTRATION

LOCATION & ASSET IMPACTS



CURATED THREAT INTELLIGENCE VIA



EVERBRIDGE NETWORK



YOUR INTELLIGENCE



CONTACT &
ASSET MGMT



GLOBAL
COMMS &
COLLABORATION



REPORTING &
ANALYTICS



SELF SERVICE
ADMIN



LOCATION
SERVICES



MOBILE
SERVICES



SECURITY &
DATA PRIVACY



SCALABILITY &
RELIABILITY

EVERBRIDGE PLATFORM



Everbridge COVID-19 Shield Common Operating Environment

In the Command Center....



... Or Virtual “on the go”

Know Your Risks

Visual Command Center

Automatically correlate Alerts to your impacted people, assets & supply chain

Up to date risk intelligence on Coronavirus, including case statistics, travel advisories, closures and supply chain impacts.

Understand additional risk events that may impact your response to Coronavirus

Items

- RIMC - Advisories 5 items**
 - Multiple Locations, Italy
Italy The number of confirmed COVID-19 cases has risen to 5,061, death toll rises to 233.
18m ago Health/Disease
 - Vatican City, Vatican City State
Vatican City - The first case of COVID-19 has been reported in the city; clinic being sanitized.
1d ago Health/Disease
 - Nationwide, Italy
Italy - U.S. Department of State issues Level 4 advisory for Lombardy, Veneto. Event closed.
4d ago Transportation
 - Nationwide, Italy
Italy - Train and ferry workers across the country are expected to strike on Monday, March 9.
8d ago Civil Unrest
- RIMC - Global Flashpoints 2 items**
 - Rome, Italy
US Embassies Issued Alerts on Temperature Screening for US-Bound Flights from Italy, South Korea
2d ago Other Security
 - Rome, Italy
Schools Across Italy Closed, Other Restrictions Expected in Response to Continued Virus Outbreak
2d ago Other Security

Search

Critical Events 3

Critical Events containing:

Affected Assets 11

Incidents 6 Total 4 Active

Alerts 3

Tasks 7 Lists 29% Complete

[Launch New Critical Event](#)

Incidents

Alerts 0 of 9

Assets 11

Risk Events 10

Context

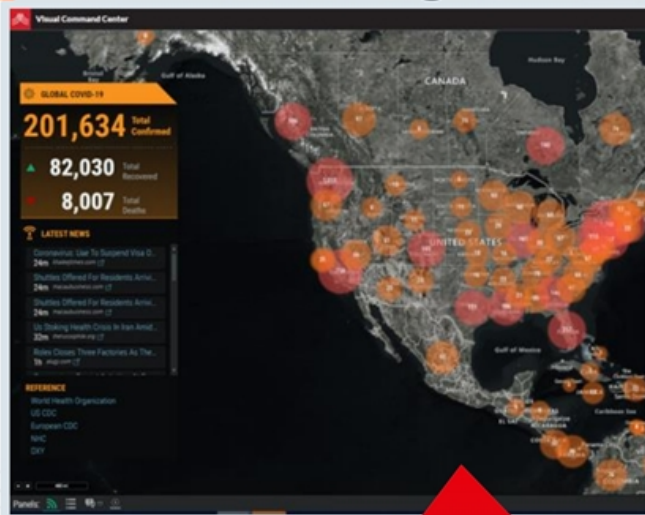
© Everbridge, Inc. Confidential & Proprietary.

Everbridge Risk Intelligence

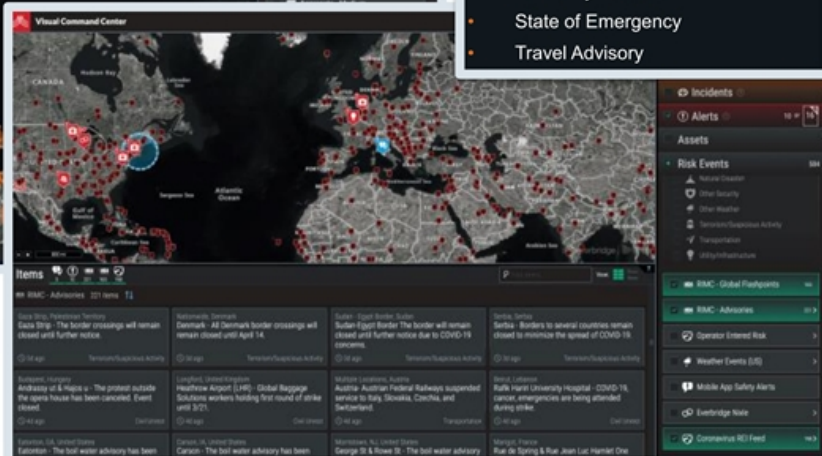
- **Redundant Monitoring Centers** in VA & CA
- **Automated curation of risk intelligence data**
 - + Verified local sources in 175+ countries
 - + Artificial Intelligence analysis
 - + Real-time source translation capabilities in **103 languages**
- **Analysts for validation and situation reporting**
 - + **24/7/365** 50+ person analyst team
 - 60% with advanced degrees
 - Proficiency/fluency in 15 languages: **Arabic, Danish, Dutch, Farsi, French, German, Hindi/Urdu, Italian, Korean, Japanese, Mandarin, Portuguese, Spanish, Swedish, and Russian**



COVID-19 Intelligence Support: Awareness & Insights



**Up to date risk intelligence on
Coronavirus, including case statistics,
travel advisories, closures and supply
chain impacts.**



COVID-19 “Real Time” Impacts

- Airport Closure
- Border Closure
- Port Closure
- Production Stoppage
- Public Health Advisory
- Public Transportation Disruptions
- Roadway Closure
- State of Emergency
- Travel Advisory

COVID-19 Situation Reports



Situation Report

Coronavirus Spreading Widely in Multiple Countries as Global Risk Increases

Authors: Mathew Mikuni, Senior Regional Analyst
Stephanie Kiefer, Senior Regional Analyst
Samson Sampson, Senior Regional Analyst
North Africa
Josh Strongin, Lead Intelligence Analyst

Contact: Mathew.Mikuni@everbridge.com

Overview

On Friday, the World Health Organization (WHO) assessment for novel coronavirus (COVID-19) to fact that the virus is increasing its spread across there have been more new cases reported outside to within mainland China. The WHO has said that and Iran are the organization's greatest concern COVID-19 outbreak. The European Union also raised "moderate to high," with dozens of additional cases, while the United States has also reported growing risk that COVID-19 could spread at a high countries or to other countries as well.

As of Tuesday, March 3, there have been over 92,000 cases across dozens of countries, which have



the outbreak. In addition, international travelers should keep in mind that if they are traveling to a country or area that is reporting a significant outbreak, they may face bans or other restrictions when traveling to another country or returning home.

Mainland China and Worldwide Supply Chain Disruptions

As of Tuesday morning, China's National Health Commission (NHC) has reported 80,151 cases of COVID-19 across mainland China, including 2,943 deaths. This was an increase of 125 infections and 31 deaths from the previous 24-hour period. Only 11 cases were reported outside of Hubei Province, which is where the

- Detailed analysis
- Global case trends
- Supply Chain assessments

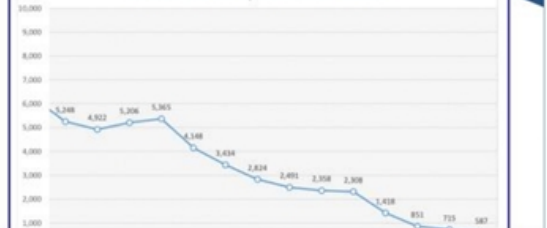
Production within Mainland China and Supply Chains Remain Severely Disrupted

Signs of Improvement

- Over 91 percent of 48,000 state enterprises have resumed operations.
- Volume on metro lines has increased 65 percent from a week earlier.
- Increasing traffic levels in large cities suggest greater economic activity.
- Around 16 million people returned to work from their hometowns, bringing the total to around 290 million, according to Reuters.

8200 Greenbriar Dr., Ste. 400 • McLean, VA 22102 • 804-744-9953 • www.NC4.com

Mainland China: Suspected COVID-19 Cases



Everbridge Network



Everbridge Network
Private or Public Groups

Publishing Options

☒ Everbridge Network ☐ Alertus ☒ Social Media ☒ Nixle Channels



New Notification

Florida Department of Health
Jan 29, 2020 11:18:56 EST

Coronavirus Information

Please see the attached information and share with your providers!

Possible Coronavirus

Medical Alert - Possible Coronavirus Patient - No further action required
rec...
Med...
Less...

New Notification

Lake County Sheriff's Department CA
Mar 16, 2020 18:40:56 EST

COVID-19 Public Health Orders

A Public Health Message and Public Health Orders have been issued for Lake County. You can find them at www.lakesheriff.com Look under Coronavirus Public Health Orders on the Main Page

Less...

Jan 30, 2020 09:13:11 EST

Hospital Status

Off TSO, Nedoc 178, census 203, ED currently holding 12 admits. Orange Status on the surge plan. Please expedite all discharges.

New Notification

Reinsurance Group of America, Inc.
Feb 26, 2020 06:48:41 EST

TEST: EMERGENCY COVID 19

Please, answer using one of the following:



Notifications can be automatically sent to appropriate stakeholders
Based on Rules and Thresholds

Protect Your People

Visual Command Center

Automatically correlate alerts to your people including office workers, remote workers and travelers

Manage your Response Plan

Automate all your communications to impacted people with out-of-the-box templates including advisories, travel bans and work at home directives

Easily access travel itineraries to provide assistance to travelers

MA Coronavirus: Boston Area

Category: Health/Disease Event Type: Disease Outbreak

Created - 4d ago 3/3/2020 2:49p Updated - just now 3/7/2020 2:17p Event Owner: <Unassigned> Status: Active

Description: MA Coronavirus outbreak in the Boston area. Both office workers and travelers are impacted.

Task Lists

Status: 0/6 Task List Name: COVID-19: Work From Ho...

Incident Communications

Status: Active Incident Template: Viral Event: Employ... Opened By: Claudia Dent Duration: 3d Opened On: 3d ago

Launch New Critical Event

Incidents 3 Alerts 3 of 8 Assets 99 Risk Events 1,520 Context

Selected Items

MA Coronavirus: Boston Area

MA Coronavirus outbreak in the Boston area. Both office workers and travelers are impacted.

Contacts 122 items

ACOSTA, Karl Traveler

LOSTROSCIO, Therese Traveler

DETAILS

THERESE LOSTROSCIO

555-123-4567

Therese@acme.com

REGAL Boston Hotel

71 Moody Road, Boston, MA 02116, USA

Staying 1 nights Mon Mar 19 12:00 PM GMT-04:00 → Mon Mar 20 12:00 PM GMT-04:00

Record Location: BKBSOE

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Protect your employees: Respond to changing conditions

33 Million
COVID-19
messages sent in
1 week

LAUNCH INCIDENT

Critical Events - Other Security

just now 0 ASSETS

Template Category

VCC Incidents

Incident Template

Viral Event: Employee Wellness Advisory

Incident Name

MA Coronavirus

Event Type (Required)

Employee Wellness Check

Locations Impacted (Required)

Boston

Safety Recommendations (Required)

Due to COVID-19 outbreak in Boston, we are monitoring our employees to ensure you are well. Please refer to our ACME intranet for more information about COVID-19, new travel bans and "work at home" locations. Please confirm your response below.

☐ Close incident after launch

Launch Incident

Cancel

Launch Communications

Out of the Box Templates:

- COVID-19 Leadership Update
- Senior Leadership Conference Bridge Activation
- Employee Wellness Advisory
- Work from Home Advisory
- Office Closure Notice

Incident Zones: Keep your people out of dangerous areas

Everbridge Suite

Dashboard Universe Notifications ITA Critical Events

New Notification

Message

☒ High priority

* TITLE [Use a message template](#)

URGENT! COVID-19 Containment Area

TEXT ☐ Include a separate message for email notifications

All delivery methods

DO NOT ENTER! You are entering a COVID-19 Containment Area. This area has a high concentration of COVID-19 infection.

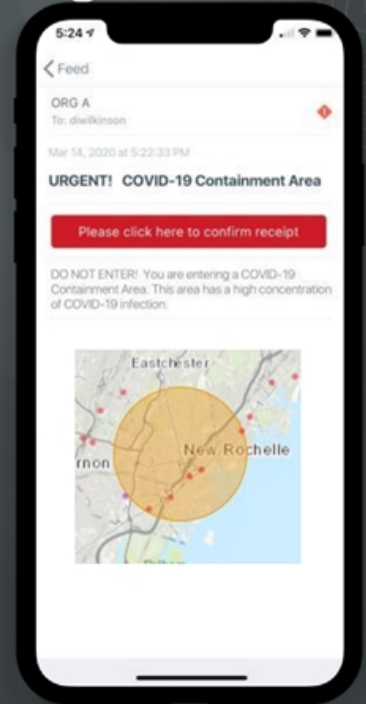
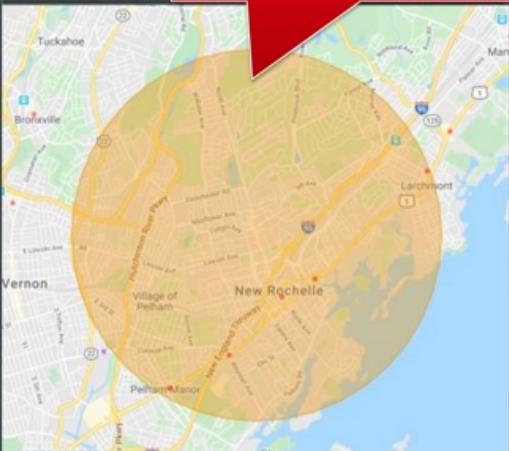
Email/Fax: 2348, SMS: 2, Estimated # of SMS: 1

SPEECH

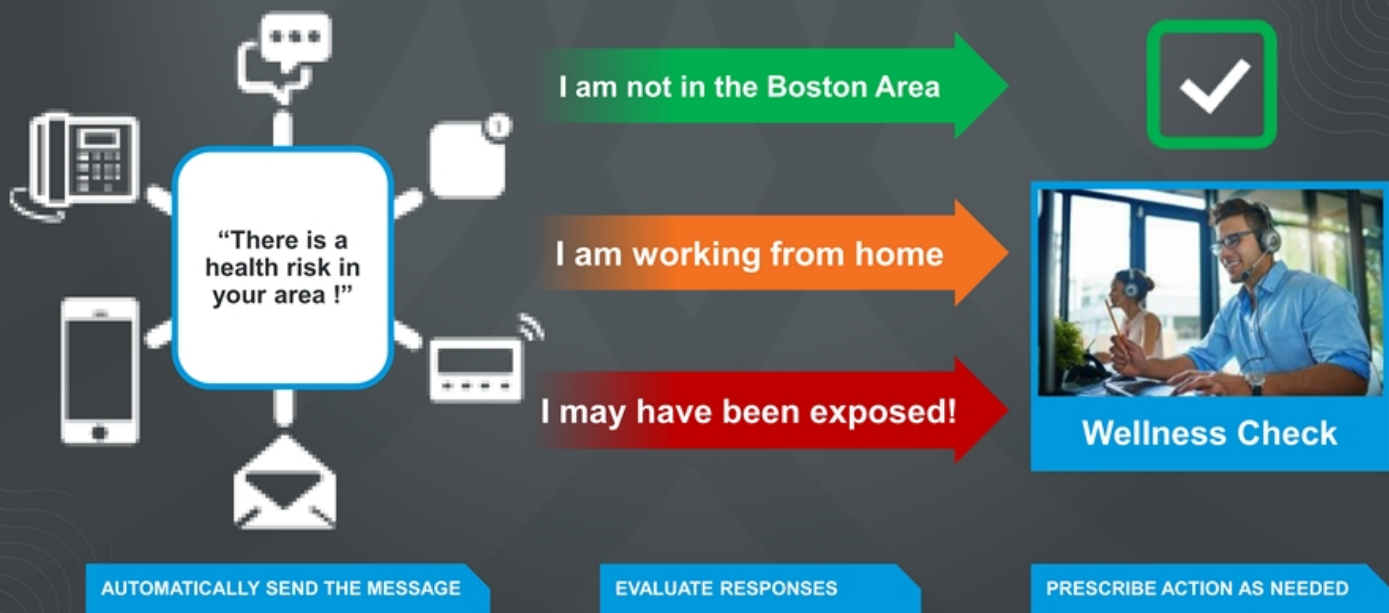
☒ Text-to-speech ☐ Use a voice recording

Select Contacts

Establish an Incident Zone to warn your employees they are entering a COVID-19 Containment Area



Conduct regular wellness checks



Protect your travelers

The screenshot displays the Everbridge Visual Command Center interface. On the left, a 'DETAILS' panel for traveler 'THERESE LOSTROSCIO' shows her contact information, hotel stay (Hotel Lunetta, Rome, Italy), and travel dates (Mon Mar 19 to Tues Mar 20). A red callout box points to this panel with the text 'Integrated with travel itinerary systems'. The central map shows Rome, Italy, with a red cross icon and a red callout box stating 'Automatically correlates travelers with risk events'. On the right, a 'Events' sidebar displays statistics: Affected Assets (11), Incidents (6 Total, 4 Active), Alerts (3), and Tasks (7 Lists, 29% Complete). At the bottom, a 'Contacts' section lists other travelers: ACOSTA, Karl; LOSTROSCIO, Therese; ARELLANO, Cleo; and BALDWIN, Wayne. The Everbridge logo is in the bottom left, and the footer contains the copyright notice '© Everbridge, Inc. Confidential & Proprietary.' and the page number '18'.

Visual Command Center

DETAILS

THERESE LOSTROSCIO
Everbridge Inc
THERESE.LOSTROSCIO@EVERBRIDGE.COM

Hotel Lunetta
Piazza del Paradiso, 68, 00186 Roma RM, Italy

Staying 1 nights Mon Mar 19 12:00 PM GMT-04:00 → Tues Mar 20 12:00 PM GMT-04:00

Record Locator:
BKBSOE

Automatically correlates travelers with risk events

Events

Affected Assets 11

Incidents 6 Total | 4 Active

Alerts 3

Tasks 7 Lists | 29% Complete

Launch New Critical Event

Contacts 122 items

ACOSTA, Karl Traveler

LOSTROSCIO, Therese Traveler

ARELLANO, Cleo Traveler

BALDWIN, Wayne Traveler

everbridge

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Protect your travelers

Know where and how your travelers have been impacted

- Who are in a location **NOW**
- Who were in a location in the **PAST**
- Who are expected to be in a location in the **FUTURE**

The image shows two overlapping screenshots of the Everbridge Suite interface. The top screenshot displays the 'Work at Home Directive' incident page, with a search bar and a list of scenarios including 'Active Shooter', 'Auto Translation', 'Evacuation Alert', 'Hail and Lightning', 'Ottawa Activation', 'Individual In', 'Emergency', 'Employee After', 'Employee Case', and 'Employee Safe'. The bottom screenshot shows the 'Travel Ban' incident page, with a search bar and a list of scenarios including 'Active Shooter', 'Auto Translation', 'Evacuation Alert', 'Hail and Lightning', 'Ottawa Activation', 'Individual In', 'Emergency', 'Employee After', 'Employee Case', and 'Employee Safe'. Both screenshots show a sidebar with navigation options like 'Dashboard', 'Universe', 'Notifications', 'ITA', 'Critical Events', 'Incidents', and 'Contacts'.

ACME Work at Home Directive
© ACME Global Security <claudia.dent@everbridge.com>
To: @ Claudia Dent
Thursday at 1:55 PM

External Sender
[Please click here to acknowledge receipt of this message](#)

URGENT! ACME WORK FROM HOME DIRECTIVE

Based on your travel records you were in Italy in the last 2 weeks and could have been exposed to the COVID-19. Due to this situation we are asking you to Work at Home for the next 14 days. We will be conducting Wellness checks during this time frame and we ask that you please respond daily with your status. Although the risk may be low that you were exposed, we are monitoring our employees to ensure you are well. Please refer to our Acme Intranet for more information about COVID-19, new travel bans and "work at home" locations. If you are worried that you have been exposed to COVID-19 or someone you know has been exposed, please call 555-234-9898 immediately.

Claudia Dent
Director, Global Security
Acme Corporation

Send notifications to travelers who were expected in a location in the **PAST** where an outbreak occurred

Hong Kong Travel Ban
© ACME Global Security <claudia.dent@everbridge.com>
Thursday, March 5, 2020 at 9:08 AM
@ Claudia Dent
[Show Details](#)

External Sender
[Please click here to acknowledge receipt of this message](#)

URGENT! ACME TRAVEL BAN

You are currently scheduled for travel to Hong Kong in the next 4 weeks. Due to the COVID-19 situation and ensuring your health and safety, Acme has placed a travel ban on Hong Kong. Please cancel your trip to Hong Kong immediately. Work with your manager to make alternative work plans in Hong Kong and mitigate any impacts from the travel ban.

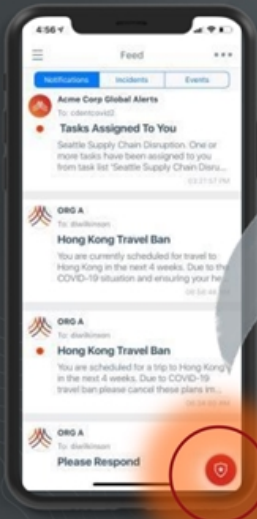
Claudia Dent
Director, Global Security
Acme Corporation

Send notifications to travelers who are expected in a location in the **FUTURE**

Protect your people wherever they are....

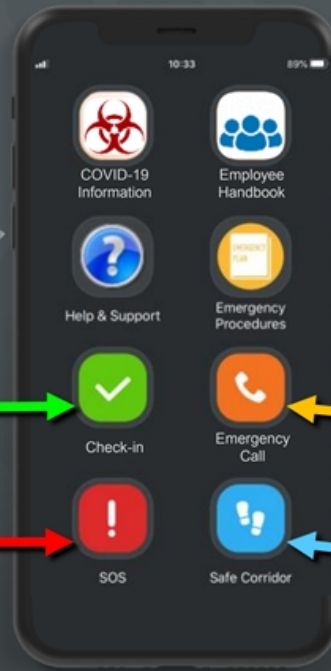
Everbridge Mobile Application

Receive critical alerts



Know where your people are located

Enable your people to request urgent help



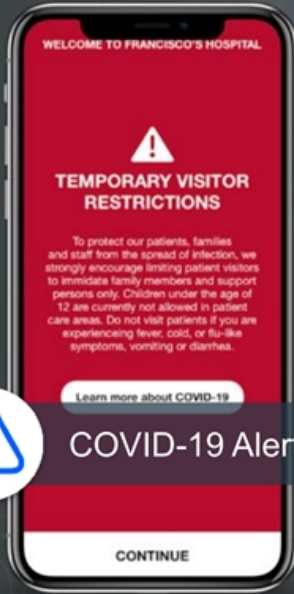
Configurable

Provide access to critical information

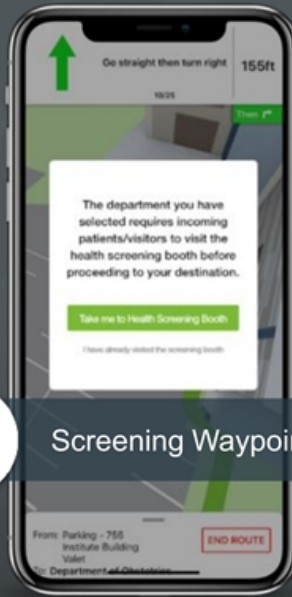
Enable your people to call an emergency hot line

Keep your people safe when they are remote or in a dangerous area

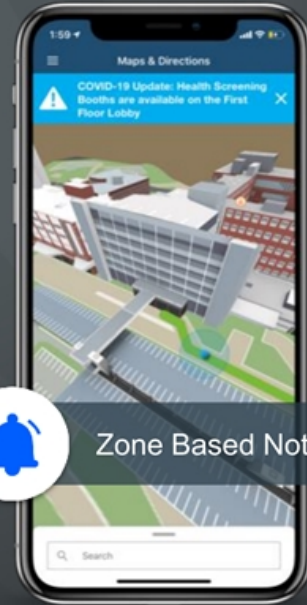
Healthcare: Protect your patients



COVID-19 Alerts



Screening Waypoints



Zone Based Notifications

Protect Your Operations

Visual Command Center
Strait of Juan de Fuca

Port Angeles Port Townsend Marysville
Lynnwood Shoreline
Seattle
Bellevue
Olympic National Forest
Federal

Critical Event: Seattle Supply Chain Disruption

Details Affected Assets Notes

Seattle Supply Chain Disruption

Category: Health/Disease Event Type: Disease Outbreak

Created - 20h ago 3/3/2020 2:54a Updated - 37m ago 3/4/2020 10:12a Event Owner: Chris Rigby Status: Active

Supply Chain Disruption

Owner: Chris Rigby Description: This is the task list associated with the disruption of a supply chain.

Tasks: 2 / 10 Completed

Status	Task Name	Assigned To	Started	Updated
Done	Identify the primary crucial suppliers for the local comm...	Nick Marcotte	16m ago	16m ago
Done	Identify supply chain nodes within the scope of the review	Nick Marcotte	1h ago	1h ago
In Progress	Identify ultimate destinations of goods	Nick Marcotte	1h ago	1h ago
Needs Attention	Identify infrastructure systems supporting supply chain	Nick Marcotte	1h ago	1h ago

A new note is required

We do not have a valid system. Other alternatives in China are also impacted.

Amazon.com
410 Terry Ave North
Seattle, WA 98109
Supplier

Microsoft
One Microsoft Way
Redmond, WA 98052
Supplier

Costco
999 Lake Dr
Issaquah, WA 98027
Supplier

Incidents 6 Total 4 Active

Tasks 7 Lists 29% Complete

Alerts 0 of 8

Assets 6

Risk Events 6

Context

© Everbridge, Inc. Confidential & Proprietary. Close Critical Event

Automatically correlate alerts to your assets including your facilities, and your supply chain impacts

Initiate your standard operating procedures to quickly resolve impacted assets

Track progress of task lists from your team

Get real time status on tasks that need immediate attention

Protect your operations: Manage “Work from Home”

Visual Command Center

Critical Event: Rome, Italy COVID-19 Outbreak

Pandemic Work from Home Readiness

Owner: Claudia Dent
Description: This is the management checklist to ensure we are ready to move to a "Work from Home" policy during the event of a pandemic.

Tasks: 3 / 10 Completed

Status	Task Name	Assigned To	Started	Updated	More...
In Progress	Identify essential functions and employees required for o...	Claudia Dent	45m ago	45m ago	More...
Done	Identify employees able to conduct work functions remo...	Claudia Dent	45m ago	45m ago	More...
Done	Identify employees requiring secure VPN access	Claudia Dent	45m ago	45m ago	More...
In Progress	Ensure required employees have secure VPN access	Claudia Dent	45m ago	45m ago	More...
Done	Review catalog of business applications and verify remo...	Claudia Dent	45m ago	45m ago	More...
In Progress	Test network load to ensure remote capacity and accept...	Claudia Dent	45m ago	45m ago	More...
In Progress	Send "Work from Home Preparation & Safety Instruction...	Claudia Dent	45m ago	45m ago	More...
Needs Attention	Verify all employees confirm receipt of preparation & saf...	Claudia Dent	45m ago	45m ago	More...

A new note is required

Managing employee situation with non compliant "Work from Home" safety policy

[Add Note](#)

[Close Critical Event](#)

Context

When an outbreak occurs manage "Work from Home" with collaborative check lists and automated communications

Barros, Eduardo
Employee

Marcotte, Nick
Employee

Rigby, Chris
Employee

Operator Entered Risk: 2 items

Rome, Italy COVID-19 Outbreak

Panels: [Map](#) [List](#) [Alerts](#) [Settings](#)

1d ago 1d from now Fill to current: M W D H

0 Total 4 Active 3 29%

0 or 15

11

8

Protect your Supply Chain: Suppliers, Routes and Stops

Visual Command Center

The interface displays a map of East Asia, specifically Taiwan and the surrounding waters. A red dot on the map indicates a location of interest. A red callout box points to this dot with the text: "Understand impacts to shipping lanes and ports".

Left Panel: KAOHSIUNG

Asset Number	Close Type	Load Offload
57820	Fleet, Mobile	Wharves
Port Name	LI Capacity	Medical Facility
KAOHSIUNG	25 - 49	Y
Country	Channel Depth (m)	Garbage Disposal
TW	11.0m - 12.2m	Y
Water Size	Anchorage Depth (m)	Very Ballast
Medium	20.1m - 21.3m	Y
Harbor Type	Canal/Port Depth (m)	Services
Coastal Breakwater	7.9m - 9.1m	Longshore
Reefers Allowed	Any Terminal South East	Reefers

Bottom Panel: Formosa Petrochemical 00 Pairs

Outbound To	Inbound From:	Inbound From:	Inbound From:	Outbound To:
Westlammers	Petrobras	AntarChile	HNA Group	Groupe Auchan
40 The Esplanade	Maple 1	Avenida El Golf 150	7 Guoxing Rd	40 Avenue de Flandre
Perth, WA 6000	Rio de Janeiro, 1084	Santiago, 7550107	Hakiau City, 570203	Croix, 59170

Right Panel: Alerts and Assets

- Search
- Incidents
- Critical Events
- Alerts (2 of 269)
- Assets (2)
- Contacts
- Facilities
- Supply Chain
- Show Routes
- Stop Categories
- Cross Dock
- Supplier
- Warehouse
- Route Categories
- Canada Region
- US Region
- Buildings
- CDC Facilities
- Events
- Risk Events
- Context

Everbridge

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Protect your Supply Chain: Manage Disruption Plan

The screenshot displays the Everbridge Visual Command Center interface. A central modal window titled "Supply Chain Disruption" is open, showing details for a disruption event. The modal includes a map of the Pacific Northwest, a list of tasks, and a section for notes. A red callout box points to the "Manage Interactive Task Lists" section.

Visual Command Center

Critical Event: Seattle Supply Chain Disruption

Supply Chain Disruption

Owner: Chris Rigby
Description: This is the task list associated with the disruption of a supply chain.

Tasks: 2 / 10 Completed

Status	Task Name	Assigned To	Started	Updated
Done	Identify the primary crucial suppliers for the local comm...	Nick Marcotte	16m ago	16m ago
Done	Identify supply chain nodes within the scope of the review	Nick Marcotte	1h ago	1h ago
In Progress	Identify ultimate destinations of goods	Nick Marcotte	1h ago	1h ago
Needs Attention	Identify infrastructure systems supporting supply chain ...	Nick Marcotte	1h ago	1h ago

A new note is required

We do not have a valid system. Other alternatives in China are also impacted

Manage Interactive Task Lists

Affected Assets

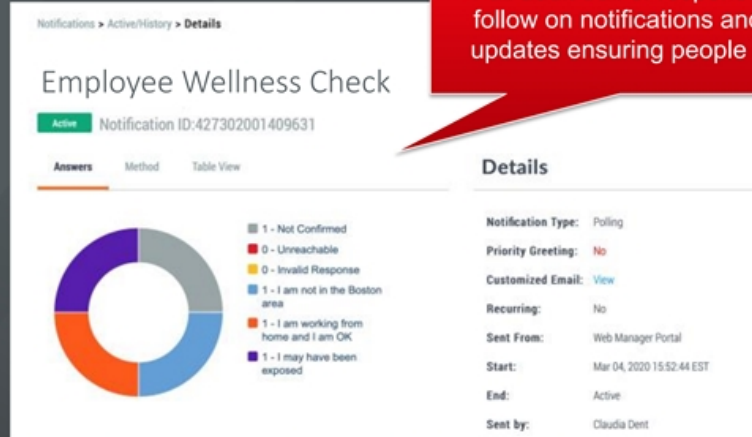
COVID-19 3 items

Amazon.com
410 Terry Ave North
Seattle, WA 98109
Supplier

Costco
999 Lake Dr
Issaquah, WA 98027

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Reduce liability: Manage and audit all responses



Full audit trail of responses, send follow on notifications and further updates ensuring people are safe

Reduce liability with audit trails and reporting

Reduce liability: Automated audit trails and reporting

Full audit logs of all response activities: what, when, who

COVID-19 Outbreak Italy March 2020				
Category	Name	Date	Updated By	
CRISSEVENT	Rome, Italy COVID-19 Outbreak	Mar 06, 2020 09:52:16 EDT	Claudia Dent	
CRISSTASKLIST	Pandemic work from home	Mar 06, 2020 09:52:31 EDT	Chris Rigby	
CRISSTASKLIST	Employee Wellness Check	Mar 06, 2020 09:54:22 EDT	Chris Rigby	
CRISSTASK	Educate employees about personal hygiene, such as hand washing	Mar 06, 2020 09:54:22 EDT	Ben Potter	
CRISSTASK	Provide employees with ways to keep the company updated about their health	Mar 06, 2020 09:54:22 EDT	Ben Potter	
CRISSTASK	Provide hand sanitizers and other personal protective equipment	Mar 06, 2020 09:54:22 EDT	Ben Potter	
CRISSTASK	Shut down non-essential functions and facilities	Mar 06, 2020 09:54:22 EDT	Claudia Dent	
CRISSTASK	Shut down non-essential functions and facilities	Mar 06, 2020 09:56:07 EDT	Chris Rigby	
CRISSTASKLIST	Seattle Supply Chain Disruption	Mar 06, 2020 16:19:42 EDT	Claudia Dent	
CRISSTASK	Identify the primary crucial suppliers for the local community	Mar 06, 2020 16:19:42 EDT	Franco Neri	
CRISSTASK	Identify supply chain nodes within the scope of the review	Mar 06, 2020 16:19:42 EDT	Franco Neri	
CRISSTASK	Identify ultimate destinations of goods	Mar 06, 2020 16:19:42 EDT	Franco Neri	
CRISSTASK	Identify infrastructure systems supporting supply chain operations	Mar 06, 2020 16:19:42 EDT	Franco Neri	
CRISSTASK	Identify and prioritize issues to address, in coordination with the key stakeholders	Mar 06, 2020 16:19:42 EDT	Franco Neri	
CRISSTASKLIST	Pandemic Work from Home Readiness	Mar 14, 2020 20:09:43 EDT	Claudia Dent	
CRISSTASKLIST	Pandemic Work from Home Readiness	Mar 14, 2020 20:09:54 EDT	Claudia Dent	
CRISSTASK	Identify essential functions and employees required for on site essential operations	Mar 14, 2020 20:10:10 EDT	Mike Garcia	
CRISSTASK	Identify employees able to conduct work functions remotely	Mar 14, 2020 20:10:20 EDT	Mike Garcia	
CRISSTASK	Identify employees requiring secure VPN access	Mar 14, 2020 20:10:26 EDT	Les Marcus	
CRISSTASK	Ensure required employees have secure VPN access	Mar 14, 2020 20:10:32 EDT	Les Marcus	
CRISSTASK	Ensure required employees have secure VPN access	Mar 14, 2020 20:10:40 EDT	Les Marcus	
CRISSTASK	Review catalog of business applications and verify remote access	Mar 14, 2020 20:10:47 EDT	Les Marcus	
CRISSTASK	Test network load to ensure remote capacity and acceptable response times	Mar 14, 2020 20:10:56 EDT	Jason Zhang	

Automated Situation and After-Action Reports

SITUATION REPORT

Rome, Italy COVID-19 Outbreak

Report as of Mar 14, 2020 22:11:31 EDT

Event Type: Critical Incident

Event Status: In Progress

Last Event Date / Time: Mar 14, 2020 16:19:42 EDT

Star Date / Time: Mar 14, 2020 09:52:16 EDT

EXECUTIVE SUMMARY

Based on the outbreak in Italy we have taken a number of actions to protect our employees and comply with the Italian government's lockdown directives. This includes enabling the majority of our employees to work from home. We have identified Italian suppliers to have essential employees on site to manage their business operations.


In addition we have secured Italian suppliers impacting our supply chain. We have initiated a critical event "Supply Chain Disruption" process which is currently underway.

We are conducting virtual stand-up twice daily and have activated a Critical Event war room and dashboard.

LOCATION:

Last Event Date / Time: Mar 14, 2020 16:19:42 EDT

Star Date / Time: Mar 14, 2020 09:52:16 EDT



TASK LIST (4)

Task	Task Name	Status	Completed Tasks	Completed By
1	Pandemic work from home	Completed	0/4	Mar 14, 2020 22:11:31 EDT
2	Employee Wellness Check	In Progress	0/4	Mar 14, 2020 22:11:31 EDT
3	Seattle Supply Chain Disruption	In Progress	0/4	Mar 14, 2020 22:11:31 EDT
4	Pandemic Work from Home Readiness	In Progress	0/4	Mar 14, 2020 22:11:31 EDT

INCIDENT COMMUNICATIONS (3)

Status	Name	Event Location	Reported By	Reported On	Last Updated By
In Progress	Lead Event Work from Home	Seattle, WA	Mar 14, 2020 22:11:31 EDT	Claudia Dent	Mar 14, 2020 22:11:31 EDT
In Progress	COVID-19 WHO and CDC	Seattle, WA	Mar 14, 2020 16:19:42 EDT	Chris Rigby	Mar 14, 2020 16:19:42 EDT
In Progress	Lead Event Work from Home	Seattle, WA	Mar 14, 2020 22:11:31 EDT	Claudia Dent	Mar 14, 2020 22:11:31 EDT

Track confirmations for compliance purposes


Work from Home Safety Instructions

Acme Corp Global Alert System <moreply@everbridge.net>

To: @ Claudia Dent

Today at 8:44 PM

At ACME your safety is our highest priority as we transition to Work from Home during the COVID-19 Lockdown. Please review your Work from Home Safety policies and confirm your compliance or non-compliance.

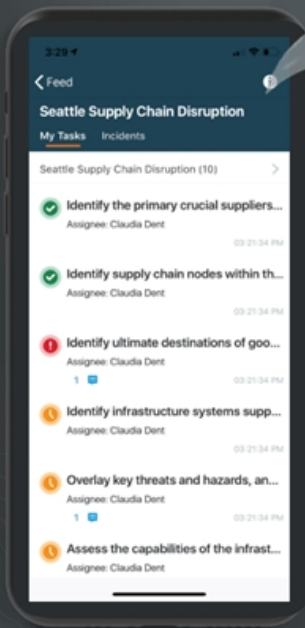


ACME "Work at Home" Safety Instructions

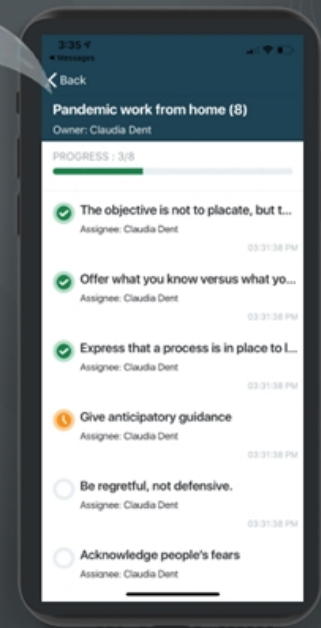
The employee is responsible for reporting to their designated workplace (office work from home begins on a per-employee basis). Employees must follow all safety instructions, and employees must also change behavior to prevent workplace hazards. If any items are marked "No", personally confirm safety instructions before starting work from home. Signature is required at the end of the document or if you require assistance, including training and resources, contact 1-800-123-4567 or 726-666-6666 for additional information.

Instruction	Yes	No
1. I have read the "Work from Home" Safety Instructions and I comply	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. I have read the "Work from Home" Safety Instructions and I DO NOT comply	<input type="checkbox"/>	<input checked="" type="checkbox"/>

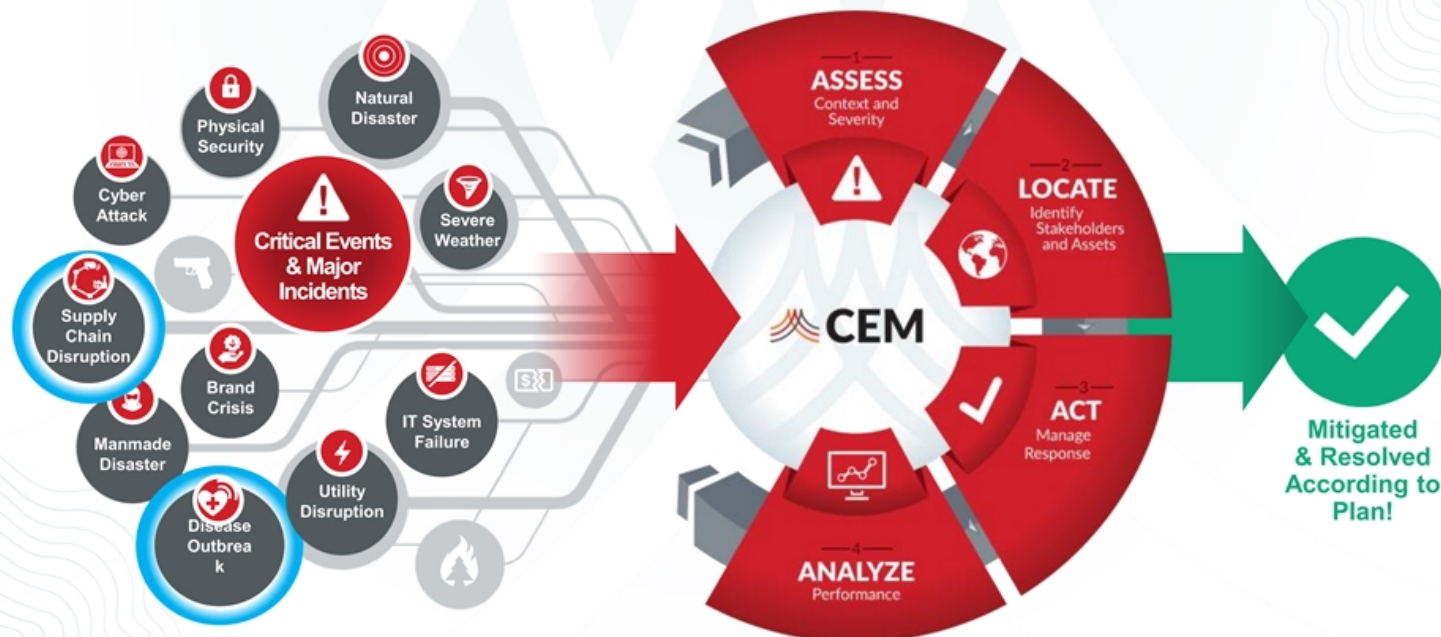
Protect your operations: Accelerate resolution



Real Time Updates
Protect your employees
Resolve operations disruptions faster
Minimize shortages & business impacts



Regardless of the event, **Everbridge CEM** is always **ON**



Ajay Nigam – SVP Chief Product Officer



- + Leads Everbridge product management
- + More than two decades of experience building product management organizations
- + GM Cloud Security, Symantec
- + SVP Products, BrightPoint Security (acquired by ServiceNOW)
- + An expert in security, identity protection, privacy, mobile commerce and payments, and cloud services strategies
- + Strategic advisor to several security startup companies in the San Francisco Bay area

Everbridge CEM Platform Today



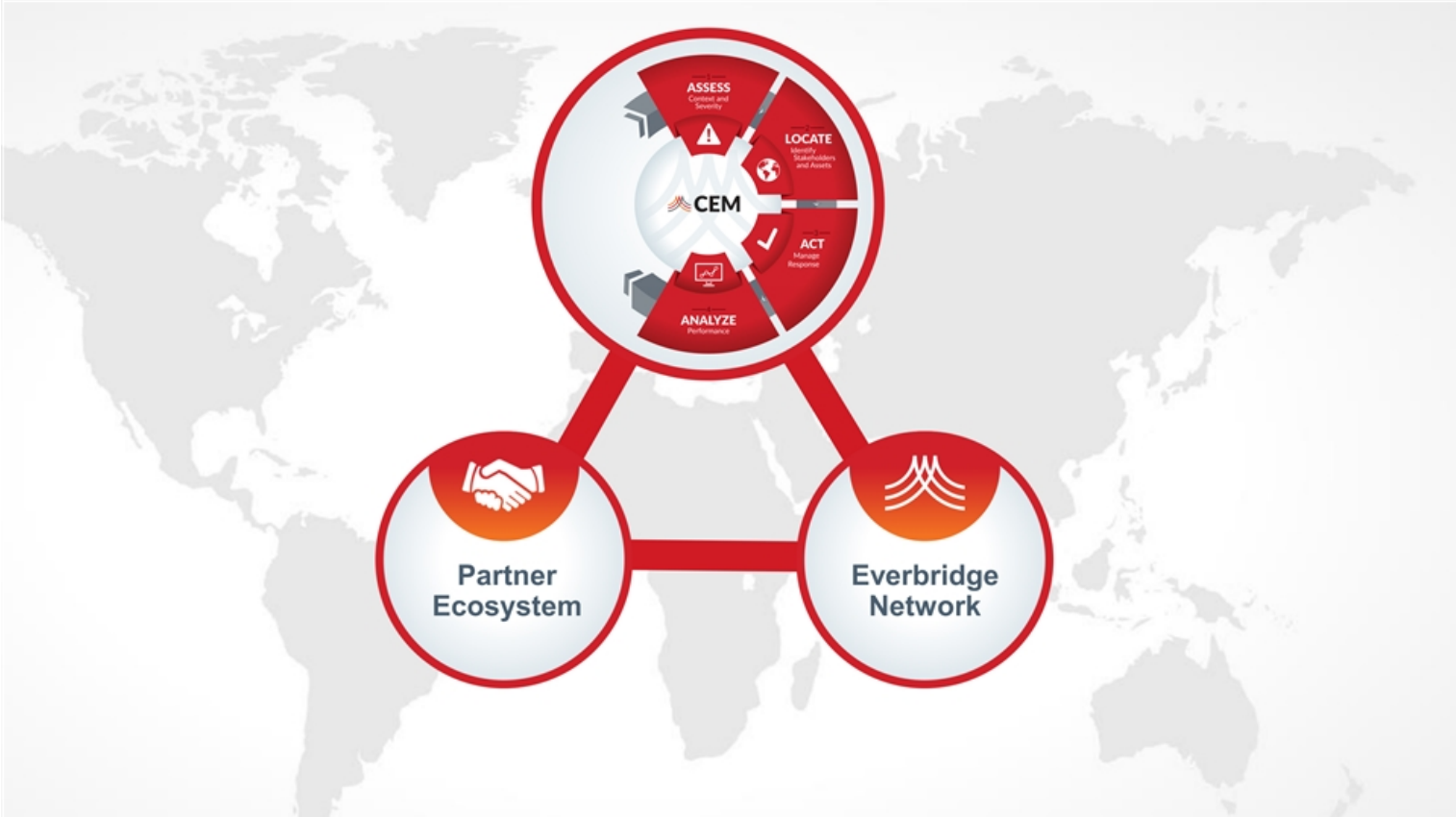
Connected



Comprehensive



End-To-End





200+ Out-of-the-Box Integrations





Situational Awareness and Risk Intelligence



22,000+
SOURCES
OF DATA

EVERBRIDGE
NETWORK



- + Data Curation
- + ML/ AI
- + Correlation



- + Human Analyst
- + Contextual Enhancements

CEM
ORCHESTRATION

- + Automation
- + Categorization
- + De-duplication
- + Translation



EVERBRIDGE
RISK ALERT

- Sources
- Category
- Severity
- Title
- Description
- Location
- Image
- Video

Everbridge Platform Powering The Network

Cross-org collaboration and sharing for COVID19

Everbridge Risk Intel



Custom Feeds



Control, Amplify and Disseminate the “right” information



Everbridge Network & RIMC

3,600 Public
Safety Agencies

1,000's Corporate
Security Org.

Share & Collaborate via
Private Networks of
Trusted Members



Everbridge Platform Powering The Network

Everbridge Customers Publish Notifications to Public and/or Private Groups



Publishing Options

☒ Everbridge Network ☐ Alertus ☐ Social Media ☐ Nixie Channels

Everbridge Network

Private or Public Groups



Notifications or Incidents



Stakeholders

Notifications can be **automatically sent** to appropriate stakeholders based on **Rules and Thresholds**

Jim Totton – EVP Chief Operations Officer



- + 40+ years business & technology executive leadership
- + Former VP & GM for Red Hat's \$1B+ Platform Business Unit
- + GM of Marketing at Microsoft OEM division leading product management and business development for \$20B+ OEM channel
- + Vice President of Software for Product Group at Dell Technologies
- + 23-year veteran of Digital Equipment Corporation

Everbridge Suite Platform Philosophy



**MULTI-TENANT SAAS
(NO CUSTOMIZATION)**



EXTREME SELF-SERVICE



**CREATE A STRATEGIC
PLATFORM, NOT STAND
ALONE PRODUCTS**



DESIGN FOR RELIABILITY



DESIGN FOR SCALABILITY



**DESIGN FOR DATA PRIVACY
& SECURITY**

Everbridge's Key Competitive Strengths



ONE

Unified and Comprehensive, Enterprise-Scale Platform



TWO

Out-of-the-Box, No Developers Needed



THREE

Large, Dynamic and Rich Communications Data Asset



FOUR

Robust Security, Industry Certification and Compliance



FIVE

Globally Local



SIX

Next-Generation, Open Architecture

Everbridge Platform: High Availability, Scale, Redundancy & Secure

Transactional Availability / "First Responder Grade"



HIGH AVAILABILITY AND SCALABILITY

Global Coverage: Resilient architecture, flexible capacity, and **full stack** redundancy



REDUNDANCY ACROSS MAJOR MODALITIES

Multiple SMS and voice providers optimized for local delivery



REDUNDANT NOC'S

Two geographically distributed NOC's staffed 24x7x365



MULTIPLE LIVE SUPPORT TEAMS

Global live support team with 24x7x365 tier 1 and tier 2 staffing



LEADING SECURITY & COMPLIANCE

Multiple certifications confirmed by accredited 3rd party auditors

Global Operations & Support Centers:

Bangalore, London, Boston and Los Angeles



 **everbridge**
GLOBAL OPERATIONS CENTER



Global Operations Centers

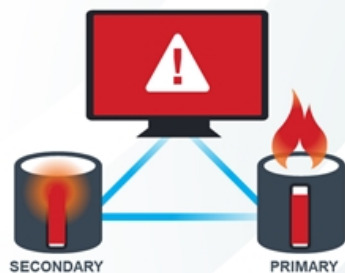
Proactive Platform Availability
& Performance Management

24x7x365



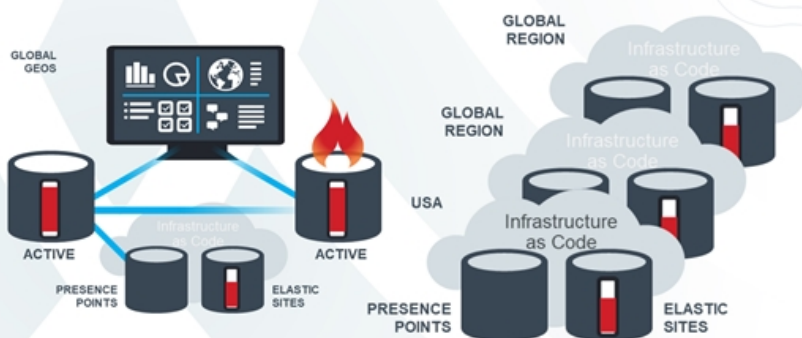
Infrastructure Matters

Traditional Infrastructure



- Regional data centers
- Fixed capacity with 'passive' disaster recovery backup
- Vulnerable when exposed to a major regional event or multiple simultaneous incidents
- Limited delivery optimization

Everbridge Next Gen Critical Events Platform



- Infrastructure as Code deployment
- 'Full stack' scaling across geographies and for simultaneous major events
- Geographic distribution for privacy and regulatory needs
- **On-demand Capacity**

Everbridge Platform: High Availability, Scale, Redundancy & Secure

Transactional Availability “First Responder Grade”



99.99%

Transactional
Uptime

Global Coverage: Resilient architecture, flexible capacity, and full stack redundancy



3.1+

MILLION
Risk Events
Detected
in 2019

Multiple SMS and voice providers optimized for local delivery



3.5

BILLION
Messages
Sent
in 2019

Two geographically distributed NOC's staffed 24x7x365



150+

Worldwide
Core Patents

Multiple certifications confirmed by accredited 3rd party auditors

Privacy, a Serious Matter

- + End-user Transparency
- + Progressive Disclosure
- + Mutual Opt-in
- + RBAC
- + Implicit vs. Explicit Location Sharing



Market Leading Quality of Service



99.99% Transactional Service Availability

- + Consistent ability to complete tasks like sending a notification



Message Sending Performance Guarantee

- + Voice
- + SMS
- + Email
- + Smartphone Push Notifications



Measured 24x7x365

- + External 3rd party monitoring service
- + 20+ globally distributed and internal locations

Global Coverage and Redundancy

200+



**Countries & Territories
Supported**

**Triple
Redundant**



Voice Providers

**Double
Redundant**



**Global SMS Network
Providers**

State of the Art Security and Compliance



Markets

Reach

Reliability



Everbridge Customer Speaker



Phil Celestini

SVP and Chief Security & Risk Officer

syniverse.

- + Leads security and risk management across Syniverse
- + 35 years executive leadership experience in security, risk, and compliance
- + Served as Special Agent in the U.S. Federal Bureau of Investigation (FBI)
- + Served on National Security Council Staff at the White House
- + Career-long specialization in crisis response and incident management



Syniverse at a glance

When you connect to the world, the opportunities are infinite.

Internet-isolated

network linking billions
of people and devices

Partnerships with the

Top 5

global card issuers and
8 out of 10 US banks

1,800

team members in
over 30 countries

4 billion

billable transactions a day

60 billion

messages delivered
every month

7 billion

devices reached

Relationships with
Thousands

of businesses and
communications providers
across the globe

syniverse

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The world's most connected company™

We're driving the world of communications forward.



The largest private network ever built for connecting mobile ecosystems.

Our secure, global network connects you to billions of people and devices, protecting your critical assets—and creating a channel for you to harness the potential of emerging technologies.



Intelligent engagement solutions with immense reach.

Our engagement platform reaches a majority of the people and countries on Earth. Together with our customers, we power hundreds of billions of messages each year—messages that move people to act.



High-horsepower clearing and settlement.

Our clearing and settlement solutions help companies securely clear, validate, rate and reconcile over \$35B every year. For organizations ready to go big, they provide the speed, clarity and intelligence to run more efficiently and make smarter decisions.

Syniverse Situational Awareness & Response Needs

Information

used risk intelligence product that **couldn't correlate** risk events **to assets**

- other telecoms/operators
- power/service outages
- press reporting
- world events



Communications

around critical events are manual using **email and phone trees**

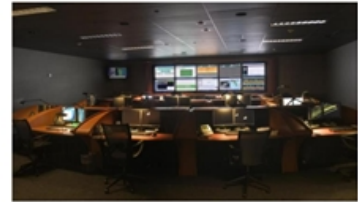
- notify employees and executives traveling
- visitor notifications
- customer notifications



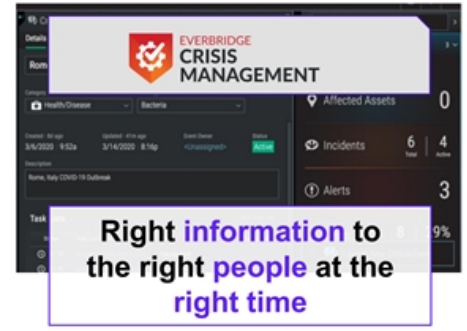
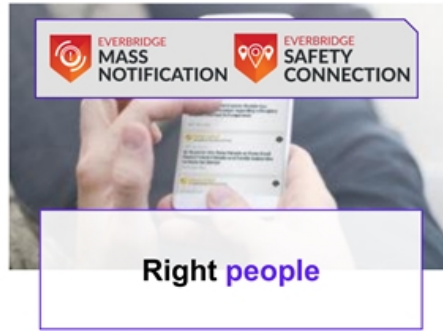
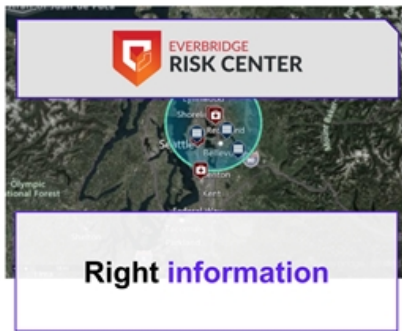
Time value of information

Crisis response playbooks are in paper format, which was recently highlighted as a **potential risk** for the business

- SLA maintenance
- risks to workforce
- governance



One system to operationalize response



EVERBRIDGE
VISUAL COMMAND
CENTER

**Customer
Experience
Center**

**Show customers ability to
maintain service delivery**

- Global presence
- Resiliency
- 24x7 monitoring



The world's
most connected
company™

Thank You



syniverse.

Vernon Irvin – EVP Chief Revenue Officer



- + Over 30 years of enterprise and SaaS sales leadership experience
- + Led enterprise sales organizations covering 60 countries, leveraging indirect channels, partners and alliances to grow deal flow and book orders
- + Prior to Everbridge, served as EVP and President at CenturyLink, responsible for leading a \$3.5 billion business operation
- + Also held executive roles at VeriSign, SiriusXM Satellite Radio, and BT, where he served as President, Content Hosting and Media Services

Multiple Vectors of Growth

10

Total Enterprise Applications

NEW PRODUCT INTRODUCTIONS

110%+

Net Revenue Retention Rate¹

UPSELL / CROSS-SELL CUSTOMERS

700%+

ASP Growth with Enterprise CEM Accounts

CEM GROWTH

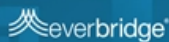
2x

Public Markets Opportunity³

 **FedRAMP**

Public Warning

SELLING INTO NEW MARKETS



(1) Years ended December 31, 2016-2019

(2) As of September 30, 2018, compared to three months ended September 30, 2017

(3) Opportunity in U.S. and EU markets due to FEDRAMP certification and Public Warning product capabilities

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New improvements to our GTM Strategy

Accelerate Enterprise Transition and Enablement



Project Alert: **Driving Rapid Response**

Mobilizing our global teams to support and drive customer growth



**Natural
Disasters**



**Pandemics &
Biohazards**



**Manmade
Disasters**



**Geopolitical
Events**



**High-impact
Cyber Events**

Rapid Response – Coronavirus Case Study

Mobilizing our cross-functional teams to support customers

Product | Launched COVID19 Data feed

Customer Success | Coronavirus Webinars with up to date and best practices

PR | Share best practices on national TV Broadcast, Digital Press

Communications | Campaigns to enable our customers to leverage the platform benefits of CEM

Demand Generation | SEO, Advanced Digital Marketing, Predictive Engagement

Account Based Management | Enable reps to reduce cycles by activating around mission critical events

Services Partnerships: Value Proposition

Solving Customer Challenges with Consulting Expertise



**Consulting
Partner**

**Higher Value
Proposition**

1

A **lack of in-house expertise** and technology focused on critical event management or a capability that is not effectively integrated with the business.

2

Establishing a **common, comprehensive operating procedure** that draws on all data sources to correctly prioritize actions.

3

Digitizing critical event management plans from documents to dynamic methodologies that work in real time situations. Aligning processes, people, technology and training so that businesses are ready to reduce the impact of a crisis.



Everbridge Partner Speaker



Eddie Everett

Chief Executive Officer, Products
Control Risks Client Management

Control Risks

- + Over 20 years of security, crisis and Critical Event Management experience.
- + Oversight of the company's business development and account management activities worldwide
- + Leads Control Risks product innovation and partnerships strategy
- + Oversight of Control Risks global intelligence (CORE) and compliance (VANTAGE) products
- + Member of Control Risks Executive Committee since 2011

About Control Risks

Unrivalled experience and reach

Control Risks

- ▶ More than **40 years of experience** in 178 countries
- ▶ Unique **global reach** and expertise
- ▶ **Insights and strategies** led by intelligence
- ▶ **2500 people in 37 offices** around the world
- ▶ **Truly one firm**, across disciplines and geographies
- ▶ **Technology in everything we do**

Value Proposition for our Customers



Control Risks



Most Comprehensive
Critical Event
Management **Platform**

Industry-Leading
Security, Risk & Crisis
Mgmt. Consulting &
Intelligence

Premiere Solution
for **Managing**
Critical Events

**Digitally Transforming how Businesses Achieve
Organizational Resiliency**

SCOTT
WELCHEL,
Chief Security
Officer at Dow

The two companies will provide **strategic and operational expertise**, visualization and analysis for protecting employees and business assets amid unplanned critical events.

”



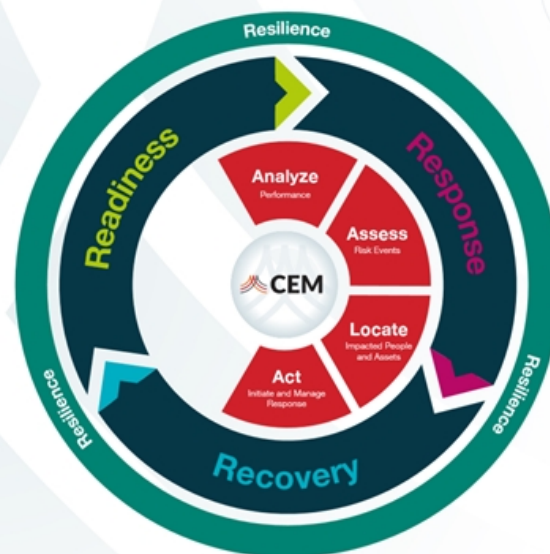
Launching a CEM Practice

Why Control Risks launched a global dedicated practice

Everbridge **Critical Event Management** solutions and **Control Risks** “3R” methodology are complimentary

“Control Risks and Everbridge together ensure that thousands of clients are ready to respond and recover, faster”

“All hazards readiness, response and recovery powered through critical event management technology”



Control Risks CEM Practice Engagement

BEFORE A CRITICAL EVENT

Control Risks + everbridge

- Contextualize and operationalize security and crisis management plans in CEM for clients
- Full-scale risk assessments

DURING A CRITICAL EVENT

Control Risks + everbridge

- Design and staff GSOCs for clients
- Embed analysts who: **operate CEM** and can deploy resources to **respond, resolve and recover** from critical events

AFTER A CRITICAL EVENT

Control Risks + everbridge

- Perform health checks
- Review SOP's for clients
- Make refinements to CEM as the delivery engine for evolving security and crisis management plans and procedures

Customers

Video in Player



MJ McCarthy – Head of Global Account Management



- + Responsible for the success, retention and growth of the Everbridge global client base
- + Joined Everbridge in 2012 and built out the account management team, achieving 95%+ retention rates consistently
- + Prior to Everbridge held Sales and Business Development Director roles at Thomson Financial
- + Everbridge CEO Award recipient and Multi-year President's Club recipient for strong retention and growth results

Core Tenets of EVBG Customer Success

Strong fundamentals drive best-in-class retention

ADOPTION

2x

Enterprise
CEM customers
vs. 2018

GROWTH

110%+

Net revenue
retention

RETENTION

95%+

Gross retention

CUSTOMER SATISFACTION

2x

NPS
vs. SaaS peers

Hear from our Customers

The product offers a wide variety of features and support is outstanding.

Everbridge has been more than easy to use and the support has been phenomenal.

Impeccable customer service, especially with the 24/7 Everbridge Customer Support line and our assigned representatives.

Ease of use, quality of customer support

Everbridge technical support is excellent and available 24 hours a day

Our account rep is outstanding and support is too.

Very friendly service and support.

“Customer support and service is 2nd to none.”

Everbridge's customer support is phenomenal

COVID-19 Support

HEY NC4 ANALYSTS!

YOU GUYS ARE KICKING A**.

Keep it up. All of these Manila, India, and State updates are so vital to keeping our teams focused on the work

HEAD OF GLOBAL SECURITY,
Global Healthcare Technology
Provider

”

Support is excellent. I get live tech support who works with me to fix the issue, not just open a ticket. Majority of my service issues are resolved in the first contact. And, the tech support staff are very well trained.

It is used by county and every time I have had even a small issue tech support always takes care of me.

Very good product, excellent customer support and service!

Great product and customer support.

Everbridge provides a high level of customer support and a product that is consistently useful and user friendly.

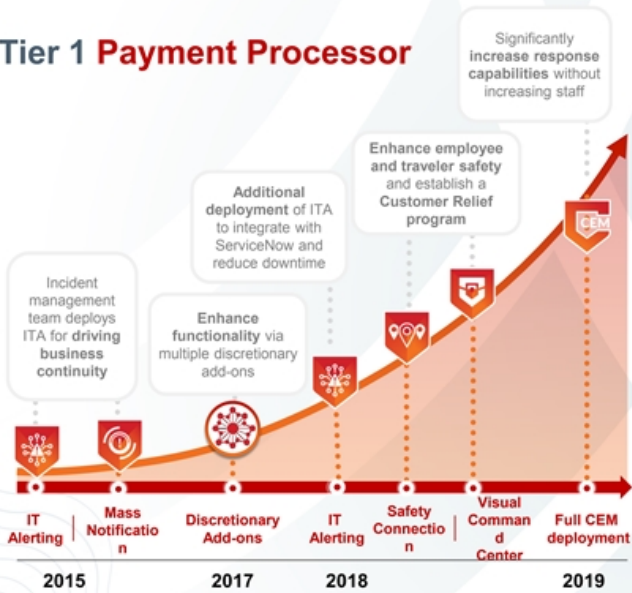
Customer support has been flawless with immediate response

Product support, application functionality, great customer service.

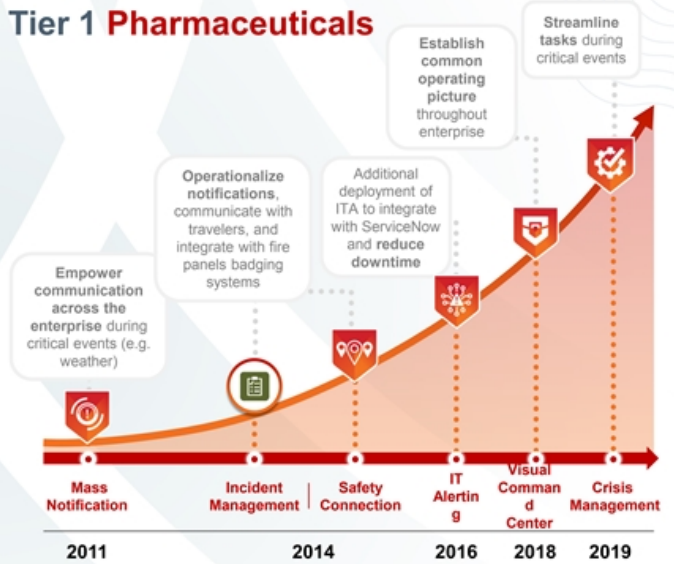


Land and Expand

Tier 1 Payment Processor



Tier 1 Pharmaceuticals



Trusted Advisor to Customers for COVID-19 Response

Partnering with our customers to support real-time response

Our employees in Asia are auto-sharing their locations so we know where they are at all times. **Our CEO and CIO want everyone using the mobile app**, particularly employees who are now working from home away from their clients.

GLOBAL MANAGEMENT CONSULTING COMPANY

I want to begin by asking everyone to take out their phones and **text TAMPAREADY to 888777**. There are and will continue to be a lot of rumors going around and it's vitally important that all residents get their news from a viable source... Again, please text TAMPAREADY to 888777.

MAYOR JANE CASTOR, TAMPA BAY, FL

We are going to **accelerate a roll out** in Italy because of the Coronavirus outbreak there... Can you talk first thing tomorrow so we can talk about details and plan?

GLOBAL MANUFACTURER

With the ongoing CoVid-19 outbreak we having been **using the living heck out of Visual Command Center (VCC) and mass notification**.

GLOBAL TELECOM PROVIDER

CEM Customer Use Cases: COVID-19

+ Employee Safety

Global telecom provider emergency messaged 15,000 employees in N. America concerning the decision to mandate all non-critical personnel work from home effective Monday 3/16. "Leadership realized something like this couldn't be done effectively via email and website alone."

+ Public Safety

State Department of Health has sent over 125 notifications in response to COVID-19 to **over 6,500 public health officials and health care providers** across the state about information to healthcare providers and clinics about viral testing and equipment, webinars for local school districts, media requests, and checklists with local long care term facilities.

+ Crisis Management

Global clinical lab network **uses VCC to monitor incidents** and the Crisis Management app to orchestrate crisis response teams around those incidents.

+ Visitor Management

Biopharmaceutical firm **integrating their VMS with Everbridge** to kickoff a workflow when a visitor indicates they recently traveled to a Tier 1 country. A response team greets visitor in lobby for further evaluation before they're allowed in the facility

+ Smart Conferences

Global Fintech used Everbridge to orchestrate security and **crisis team standup calls** – on average 4 or 5 per day.

+ Clinical Comms

Healthcare center using Everbridge mobile app for **nurses communicating** amongst themselves as they receive page re: a COVID-19 case, e.g. who is responding, if they need help, additional consults, etc.

Defining Sales Success Criteria and Executing on Plan

Predictability drives Success in our GTM

- + **Structured and prescriptive cadence** to increase deal volume and activity
- + **Expand the Everbridge Ecosystem** to accelerate our GTM and create higher value propositions
- + **Global Field Enablement Curriculum** to reduce ramp time to productivity & establish standard operating rhythm
- + **Unify our Customer Success efforts** globally to address challenges for multinational customers

Cara Antonacci – Head of People/ Human Resources



- + Oversees the company's Human Resources and Recruiting operations worldwide
- + Joined Everbridge in 2017; helped lead transitions, new geographic expansions, and acquisition integrations
- + Over 20 years of HR and Recruiting leadership experience.
- + Prior to Everbridge, held a number of roles at Jack Morton global marketing agency, including including HR Business Partner, Vice President, and SVP, Human Resources, leading the global HR team
- + Completed Harvard Business School's Program for Leadership Development in 2009

Strong Culture Drives Quantitative Performance

Top performing software stock in class of 2016 IPOs

HOW CAN WE DRIVE STRONG PERFORMANCE?

By building a best in class team and culture

STRONG PERFORMANCE ALLOWS US TO:

- + **Attract top talent**
- + **Retain and develop leadership**
- + **Invest in best in class workplace**

2016 Software IPOs

% Change since IPO

EVBG

856%

COUPA

649%

TWILIO

394%

BLACKLINE

159%

TALEND

11%

SECUREWORKS

(36%)

GRIDSUM

(97%)

APPTIO

NA

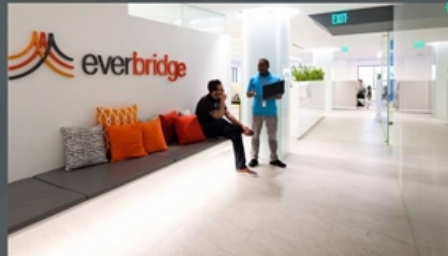
Source: FactSet and Company Filings. Market data as of March 18, 2020.



MISSION-DRIVEN CULTURE

People who join Everbridge are driven by saving lives, protecting the largest organizations, and want to make a positive impact on the world through their work.

Doing good, while doing well.



Bridger Culture

Video in Player

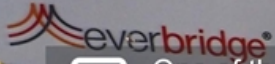


Global Organization



Creating a Top Workplace for Our Employees

Successfully competing for top talent globally



- ✓ One of the industry's most generous **Employee Stock Purchase Plans (ESPP)**
- ✓ **CultureBridge Events**
- ✓ **Complimentary Catered Food and Snacks**
- ✓ **Employee Resource Groups**
- ✓ **Training & Development**
- ✓ **Competitive health, dental & vision Benefits**
- ✓ **Paid Parental/Military Leave**
Paid Volunteer Time Off
Generous PTO plus Ten paid Company Holidays +1 floating holiday
- ✓ **Other rewards** by way of cash bonuses, top performer stock grants, trips and other recognition.

Recognition

Building a Best-in-Class Workplace



"Great culture! Great place to work!"



Current Employee - Sales in Burlington, MA



"Exciting Fast Paced Company That Makes a Difference"



Current Employee - NOC Manager in Burlington, MA



"Growing company - good culture"



Current Employee - Sales in Windsor, South East England, England



"Top place to work"



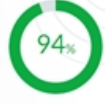
Current Employee - Account Manager in Burlington, MA



4.6 ★★★★★



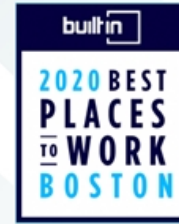
Recommend to a Friend



Approve of CEO



2019 GROWTH COMPANY OF THE YEAR



20% WOMEN ON BOARDS



ABOVE & BEYOND AWARD

Patrick Brickley – SVP & Chief Financial Officer



- + Responsible for all Global Finance Functions
- + Joined Everbridge in 2015 as VP of Finance; helped lead IPO, Capital Transactions, M&A, Investor Relations
- + 20+ years experience in Finance, Accounting, Sales, and Strategy
- + Google – Finance Lead
- + ITA Software – Revenue Operations / Financial Planning / Enterprise Sales
- + CPA – PricewaterhouseCoopers
- + MBA – University of Chicago Booth School of Business

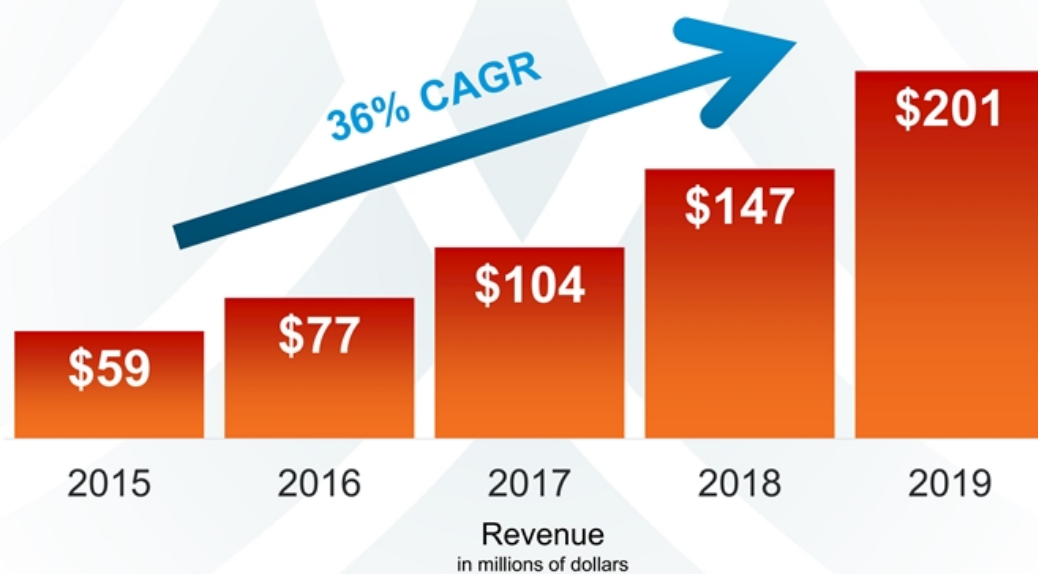
Financial Highlights

- ✓ Strong Revenue Growth
- ✓ Predictable SaaS Recurring Revenue Model
- ✓ Continued Strong Momentum in the Business
- ✓ Strong and Diversified Revenue Profile
- ✓ Attractive Customer Economics
- ✓ History of Positive Adjusted EBITDA¹



(1) Adjusted EBITDA Positive in the years ended 2012-2014, 2016, 2017, 2019

Strong and Consistent Revenue Growth



Predictable SaaS Recurring Revenue Model



93%
of revenue is
recurring
subscription¹

90%+
of revenue
contracted prior to
quarter start²

110%+
net revenue
retention rate³

2.0
years average
length of customer
contract⁴

(1) Year ended December 31, 2019.

(2) Over 90% of the revenue recognized in each of the eight most recently completed quarters was generated from contracts entered into in prior quarters or renewals of those contracts, exclusive of upsells.

(3) Each of the years ended December 31, 2016-2019.

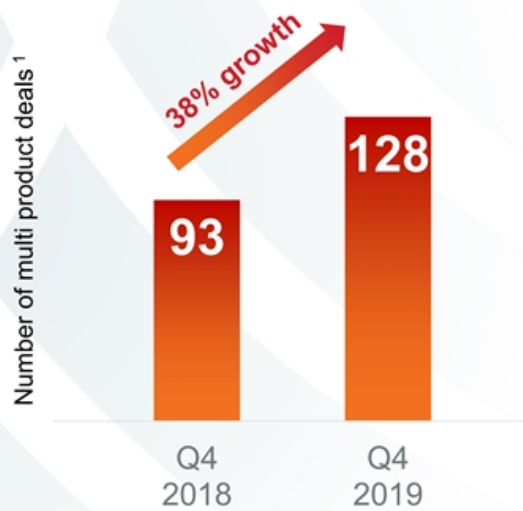
(4) As of December 31, 2019.

Continued Strong Momentum...

...with large accounts



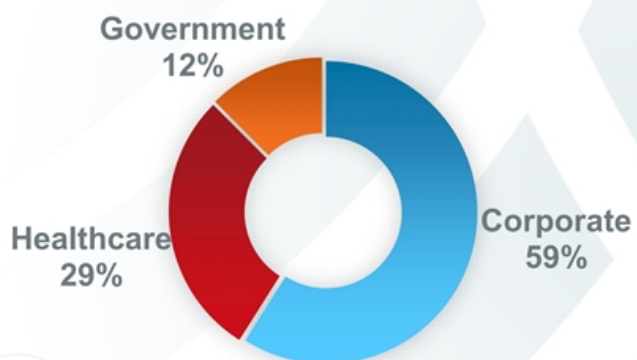
...with cross-sell opportunities



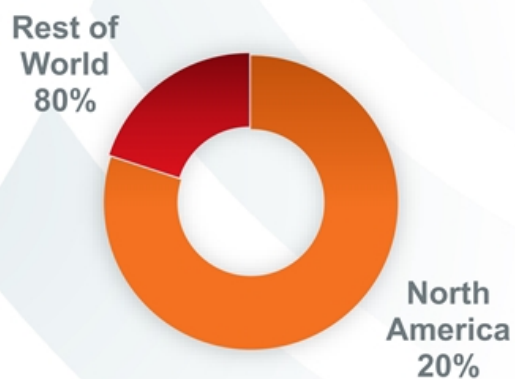
(1) On a Trailing Twelve month basis.

Strong and Diversified Revenue Profile

Revenue by Vertical¹



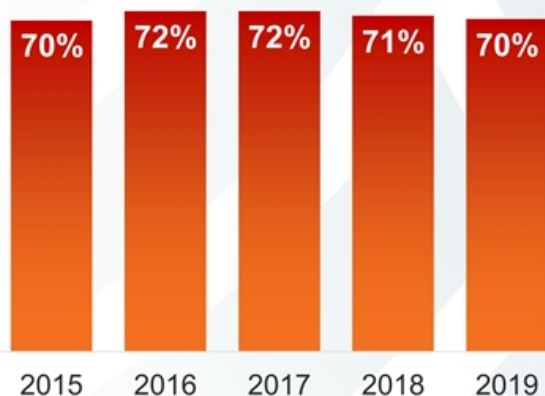
Revenue by Geography¹



(1) Year ended December 31, 2019

Attractive Customer Economics

Adjusted Gross Margin Percentage¹



FIRST YEAR



\$1.00

spent to acquire \$1 of recurring revenue²

SUBSEQUENT YEARS



6¢

spent to retain \$1 of recurring revenue²

(1) See slide 152 for a reconciliation of adjusted gross margin to gross profit, the most comparable metric calculated in accordance with U.S. GAAP.
(2) Reflects \$1.00 spent to generate each \$1.00 of new sales in 2018, compared to 12 months of contract value for contracts entered into in 2018, and \$0.06 to renew each \$1.00 of renewal sales in 2018, compared to 12 months of contract value for contracts renewed in 2018.

History of Positive Adjusted EBITDA



(1) See slide 152 for a reconciliation of adjusted EBITDA to net loss, the most comparable metric calculated in accordance with U.S. GAAP

Investment Summary

Adjusted
EBITDA
Positive¹

SaaS
Subscription
Model

Growing
Enterprise
Software Suite

\$41+ Billion
TAM in 2020²

36%
Revenue CAGR³

110%+
net revenue
retention
rate⁴

(1) Year ended December 31, 2019

(2) Total Addressable Market is based on EVBG ASPs applied to 29,000+ named accounts, including (a) CEM target customers in G2000 and companies with greater than 1,000 employees; (b) IT & IoT alerting target customers as % of employees supporting IT; and (c) 180+ target Population Alerting countries priced according to population and GDP. TAM, which is based on management estimates, is inherently subject to uncertainties and actual events or circumstances may differ materially from management estimates reflected in this presentation.

(3) Compound annual growth rate for the years 2015-2019.

(4) Each of the years ended December 31, 2016-2019.



Reconciliation non-GAAP/GAAP

\$millions

For the 12 months ended
December 31,

	2015	2016	2017	2018	2019
Gross Profit	\$ 38.9	\$ 53.1	\$ 72.8	\$ 100.3	\$ 137.3
Amortization of acquired intangibles	\$ 2.0	\$ 2.3	\$ 1.6	\$ 1.3	\$ 2.1
Stock-based compensation	\$ 0.2	\$ 0.2	\$ 0.6	\$ 2.3	\$ 2.0
Adjusted Gross Margin	\$ 41.1	\$ 55.6	\$ 75.0	\$ 103.9	\$ 141.4
Sales & Marketing	\$ 25.9	\$ 34.8	\$ 47.0	\$ 69.6	\$ 87.7
Stock-based compensation	\$ (0.3)	\$ (0.7)	\$ (2.4)	\$ (9.3)	\$ (10.0)
non-GAAP Sales & Marketing	\$ 25.6	\$ 34.1	\$ 44.6	\$ 60.3	\$ 77.7
Research & Development	\$ 11.5	\$ 14.8	\$ 22.2	\$ 41.3	\$ 50.0
Stock-based compensation	\$ (0.3)	\$ (0.3)	\$ (1.5)	\$ (7.1)	\$ (7.8)
non-GAAP Research & Development	\$ 11.2	\$ 14.4	\$ 20.7	\$ 34.2	\$ 42.2
General & Administrative	\$ 12.3	\$ 14.3	\$ 22.9	\$ 31.5	\$ 46.8
Amortization of acquired intangibles	\$ (1.1)	\$ (0.9)	\$ (2.1)	\$ (4.7)	\$ (8.3)
Stock-based compensation	\$ (0.8)	\$ (1.8)	\$ (4.8)	\$ (7.1)	\$ (13.7)
non-GAAP General & Administrative	\$ 10.4	\$ 11.5	\$ 16.0	\$ 19.7	\$ 24.8
Net Income/(Loss)	\$ (10.8)	\$ (11.3)	\$ (19.6)	\$ (47.5)	\$ (52.3)
Interest expense, net	\$ 0.5	\$ 0.5	\$ 0.2	\$ 4.5	\$ 3.0
Tax expense, net	\$ (0.6)	\$ -	\$ -	\$ 0.8	\$ 0.4
Depreciation & Amortization	\$ 6.0	\$ 7.7	\$ 10.2	\$ 13.7	\$ 19.7
Loss on extinguishment of debt	\$ -	\$ -	\$ -	\$ -	\$ 1.4
Stock-based compensation	\$ 1.5	\$ 3.1	\$ 9.3	\$ 25.8	\$ 33.5
Adjusted EBITDA	\$ (3.4)	\$ -	\$ 0.1	\$ (2.7)	\$ 5.7

The Everbridge Mission has **Never Been More Important**

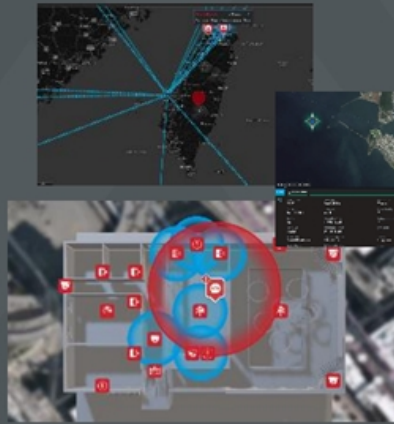
COVID-19 Shield

Meeting the Moment



Enterprise CEM

Becoming the Standard



Next Gen Public Warning

Maximum Reach and
Effectiveness



Questions

Thank You

Everbridge Analyst Day 2020

