



Everbridge Announces Intention to File Registration Statement for Public Offering of Common Stock

February 27, 2017

BURLINGTON, Mass.--(BUSINESS WIRE)--Feb. 27, 2017-- [Everbridge](#), Inc. (NASDAQ: EVBG) today announced that it intends to file a registration statement with the Securities and Exchange Commission in late March 2017 for a proposed underwritten public offering of common stock. The proposed offering is expected to be predominantly from existing shareholders and be approximately \$50 million. The offering is subject to market and other conditions, including the effectiveness of the registration statement to be filed under the Securities Act of 1933, as amended (the "Securities Act").

This announcement is being made pursuant to and in accordance with Rule 135 under the Securities Act. As required by Rule 135, this press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

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